



KAMUYU AYDINLATMA PLATFORMU

Q YATIRIM HOLDİNG A.Ş.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	27.06.2025 Vadeli Bono İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	01.04.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.07.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	27.06.2025
Maturity (Day)	120
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	500.000.000
Intended Maximum Nominal Amount	500.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.07.2024
Title Of Intermediary Brokerage House	ALLBATROSS YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	27.02.2025
Ending Date of Sale	27.02.2025
Nominal Value of Capital Market Instrument Sold	500.000.000

Maturity Starting Date	27.02.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	47
Interest Rate - Yearly Compound (%)	54,81
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFQYHL62517
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	27.06.2025	26.06.2025	27.06.2025	15,45			
Principal/Maturity Date Payment Amount	27.06.2025	26.06.2025	27.06.2025				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme A.Ş.	(TR)A	07.10.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Other Developments Regarding Issue

Yoktur

Additional Explanations

Şirketimiz 27.02.2025 tarihinde Allbatross Yatırım Menkul Değerler A.Ş. aracılığıyla Nitelikli Yatırımcılara 500.000.000 TL, 120 gün vadeli, TRFQYHL62517 ISIN kodlu Finansman Bonosunun satışı gerçekleşmiştir. Bononun vade başlangıç tarihi 27.02.2025 olup itfa tarihi 27.06.2025'tir.

Supplementary Documents

Appendix: 1	QYHOL_2024_10_07_ÖZET.pdf
Appendix: 2	Q_Yatırım_TFRS_30.06.2024_Audit_Report.pdf
Appendix: 3	İhraç_Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.