



## KAMUYU AYDINLATMA PLATFORMU

# ANADOLU EFES BİRACILIK VE MALT SANAYİİ A.Ş. Notification Regarding Capital Increase

# Notification Regarding Capital Increase

<b>Summary Info</b>	Regarding Application to the CMB for Capital Increase Through Bonus Issue
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	27.02.2025
<b>Authorized Capital (TL)</b>	10.000.000.000
<b>Paid-in Capital (TL)</b>	592.105.263
<b>Target Capital (TL)</b>	5.921.052.630

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares'' ISIN	Nevi
AEFES, TRAAEFES91A9	592.105.263	5.328.947.367,000	900,00000			5.328.947.367,000	900,00000		AEFES, TRAAEFES91A9	Mixed

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
<b>TOTAL</b>	592.105.263	5.328.947.367,000	900,00000			5.328.947.367,000	900,00000

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	5.328.947.367

## Other Aspects To Be Notified

<b>Number of Articles of Association Item To Be Amended</b>	7
<b>Capital Market Board Application Date Regarding Articles of Association</b>	27.02.2025
<b>Capital Market Board Application Date</b>	27.02.2025
<b>Property of Increased Capital Shares</b>	Dematerialized Share

## Additional Explanations

On 27.02.2025, our Company's Board of Directors has resolved the following;

1. Increasing Company's paid (issued) capital of TRY 592,105,263, within the registered capital ceiling of TRY 10,000,000,000 in accordance with Article 7 of our Articles of Association, to TRY 5,921,052,630 by raising it by TRY 5,328,947,367 through a 900% bonus issue (9 new shares for each 1 existing share) entirely funded from internal resources,
2. A total of 5,328,947,367 shares with a nominal value of 5,328,947,367.- TL to be issued at 1 TL each, bonus issue and in proportion to their existing shares in the Company's capital;
  - a) 1,278,947,367 shares of registered SABMiller Harmony Limited with a nominal value of 1,278,947,367.00 TL,
  - b) 4,050,000,000 bearer shares with a nominal value of 4,050,000,000.- TL to be issued to shareholders,
3. Covering the full amount of capital increase TRY 5,328,947,367 from the "Inflation Adjustment on Capital" account in our Financial Statement (Balance Sheet) and TMS/TFRS records as of 30.09.2024, and from the "Positive Differences from Inflation Adjustment on Capital" account in our statutory records as of 30.09.2024,

With a second decision taken at the Board of Directors meeting of our Company dated 27.02.2025, our Board of Directors has resolved to amend Article 7 titled "Capital" of our Company's Articles of Association as attached. An application has been submitted to the Capital Markets Board for the approval of the amended text and the bonus issue.

## Supplementary Documents

### Appendix: 1

Esas Sözleşme Tadil Metni.pdf

### Appendix: 2

Amendment of Articles of Association.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.