



## KAMUYU AYDINLATMA PLATFORMU

# DESTEK YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Destek Yatırım Bankası A.Ş. Birinci Varlık Finansmanı Fonu tarafından gerçekleştirilen Varlığa Dayalı Menkul Kıymet 1. ihraç A Grubu 2. tertip bilgileri
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	21.02.2025
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	12.12.2024

## Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	29.05.2025
Maturity (Day)	90
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	199.000.000
Intended Maximum Nominal Amount	199.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	26.02.2025
Title Of Intermediary Brokerage House	DESTEK YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	27.02.2025
Ending Date of Sale	27.02.2025
Nominal Value of Capital Market Instrument Sold	199.000.000

Maturity Starting Date	28.02.2025
Issue Price	0,90012
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	11,09589041
Interest Rate - Yearly Simple (%)	45
Interest Rate - Yearly Compound (%)	53,23
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRPD1VF52525
Originator	DESTEK YATIRIM BANKASI A.Ş.
Founder	DESTEK YATIRIM BANKASI A.Ş.
Issuer Fund	DESTEK YATIRIM BANKASI A.Ş.BİRİNCİ VARLIK FİNANSMANI FONU
Coupon Number	0
Principal/Maturity Date Payment Amount	199.000.000
Redemption Date	29.05.2025
Record Date	28.05.2025
Payment Date	29.05.2025
Currency Unit	TRY

## Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Saha Kurumsal Yönetim ve Kredi Derecelendirme A.Ş	AA-	27.02.2025	Yes

Does the capital market instrument have a rating note?	No
--	----

Does the originator have a rating note?	Yes
---	-----

### Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERCELENDİRME A.Ş.	BB	26.09.2024	Yes

## Supplementary Documents

Appendix: 1	Onaylı ihraç Belge_2.pdf
-------------	--------------------------

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.