



**KAMUYU AYDINLATMA PLATFORMU**

# **BİRLEŞİK İPOTEK FİNANSMANI A.Ş.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TMKŞ Tera Bank Birinci Varlık Finansmanı Fonu tarafından gerçekleştirilen Varlığa Dayalı Menkul Kıymet 5. İhraç B Grubu 1. Tertip Bilgileri
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	14.05.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	ABS-ACB
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	15.08.2024

## Capital Market Instrument To Be Issued Info

Type	Asset Backed Securities
Maturity Date	03.12.2025
Maturity (Day)	273
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	28.02.2025
Title Of Intermediary Brokerage House	TERA YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	04.03.2025
Ending Date of Sale	04.03.2025
Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	05.03.2025
Issue Price	1
Interest Rate Type	Floating Rate

<b>Floating Rate Reference</b>	TLREF
<b>Additional Return (%)</b>	5
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRPTMTBA2519
<b>Originator</b>	TERA YATIRIM BANKASI A.Ş.
<b>Founder</b>	Birleşik İpotek Finansmanı A.Ş.
<b>Issuer Fund</b>	TMKŞ Tera Bank Birinci Varlık Finansmanı Fonu
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	03.12.2025	02.12.2025	03.12.2025						
Principal/Maturity Date Payment Amount	03.12.2025	02.12.2025	03.12.2025				300.000.000		

#### Rating

<b>Does the issuer have a rating note?</b>	No
<b>Does the capital market instrument have a rating note?</b>	No
<b>Does the originator have a rating note?</b>	No

#### Additional Explanations

Kupon oranı itfadan 1 gün önce belirlenecektir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.