



KAMUYU AYDINLATMA PLATFORMU

KUZEY BORU A.Ş. Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	CMB Application for Bonus Issue
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.02.2025
Authorized Capital (TL)	1.500.000.000
Paid-in Capital (TL)	100.000.000
Target Capital (TL)	600.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares'' ISIN	Nevi
A Grubu, İşlem Görmüyor, TREKZYB00029	24.000.000	120.000.000,000	500,00000			120.000.000,000	500,00000	A Grubu	A Grubu, İşlem Görmüyor, TREKZYB00029	Registered
B Grubu, KBORU, TREKZYB00011	76.000.000	380.000.000,000	500,00000			380.000.000,000	500,00000	B Grubu	B Grubu, KBORU , TREKZYB00011	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	100.000.000	500.000.000,000	500,00000			500.000.000,000	500,00000

Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	200.000.000
Premium on Issued Shares (TL)	300.000.000

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	06.03.2025
Capital Market Board Application Date	06.03.2025

Property of Increased Capital Shares

Dematerialized Share

Additional Explanations

An application has been made to the Capital Markets Board on 06.03.2025 for the approval of the Issuance Document regarding the increase of our Company's issued capital from TL 100,000,000 to TL 600,000,000 with an increase of TL 500,000,000 (500% increase), to be fully covered from internal resources, within our registered capital ceiling of TL 1,500,000,000, and for obtaining compliance opinion for the amendment of Article 6 titled "Capital" of our Company's Articles of Association.

We present it to the public and our investors.

Best regards

Supplementary Documents

Appendix: 1

Esas Sözleşme Tadil Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.