



## KAMUYU AYDINLATMA PLATFORMU

# FASDAT GIDA DAĞITIM SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman bonusu ihracı (Nitelikli yatırımcıya satış)
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	04.10.2024
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	05.12.2024

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.06.2025
Maturity (Day)	106
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	60.000.000
Intended Maximum Nominal Amount	60.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ATA YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.03.2025
Ending Date of Sale	07.03.2025
Nominal Value of Capital Market Instrument Sold	60.000.000
Maturity Starting Date	10.03.2025
Issue Price	0,8936

Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	11,91
Interest Rate - Yearly Simple (%)	41
Interest Rate - Yearly Compound (%)	47,31
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFFSDT62522
Coupon Number	0
Principal/Maturity Date Payment Amount	60.000.000
Redemption Date	24.06.2025
Record Date	23.06.2025
Payment Date	24.06.2025
Currency Unit	TRY

## Rating

Does the issuer have a rating note?	Yes
-------------------------------------	-----

### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş	Uzun Vadeli Ulusal Kurum Kredi Rating Notu : A (tr)	14.06.2024	Yes

Does the capital market instrument have a rating note?	No
--	----

Does the originator have a rating note?	No
---	----

## Additional Explanations

Sermaye Piyasası Kurulu tarafından 05.12.2024 tarih ve 62/1823 sayılı karar ile onaylanan 500.000.000 TL ihraç tavanı kapsamında 07.03.2025 (bugün) tarihinde nitelikli yatırımcılara 24.06.2025 itfa tarihli 60.000.000 TL nominal tutarlı borçlanma aracı ihracı için talep toplama işlemi tamamlanmıştır. İlgili işleme ilişkin para takası 10.03.2025 tarihinde gerçekleştirilecektir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.