



KAMUYU AYDINLATMA PLATFORMU

ŞEKER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSKFH32517 ISIN Kodlu Bononun İtfa İşlemi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	21.08.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.174.372.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	14.11.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.03.2025
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ŞEKER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.12.2024
Ending Date of Sale	11.12.2024
Nominal Value of Capital Market Instrument Sold	102.000.000
Maturity Starting Date	11.12.2024
Issue Price	0,88818
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	12,5904

Interest Rate - Yearly Simple (%)	50,5
Interest Rate - Yearly Compound (%)	60,91
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSKFH32517
Coupon Number	0
Principal/Maturity Date Payment Amount	102.000.000
Redemption Date	12.03.2025
Record Date	11.03.2025
Was The Payment Made?	Yes
Payment Date	12.03.2025
Currency Unit	TRY

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

91 gün vadeli 102.000.000-TL nominal tutarlı nitelikli yatırımcıya satışı yapılan iskontolu finansman bonosunun bugün itibarıyla vadesi gelmiş olup, itfa işlemi gerçekleşmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.