



## KAMUYU AYDINLATMA PLATFORMU

# DESTEK YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	14.03.2025 Tarihli Yurtiçi İhrac
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	09.12.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	350.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	13.02.2025

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	13.03.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	35.000.000
Intended Maximum Nominal Amount	35.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	13.02.2025
Title Of Intermediary Brokerage House	DESTEK YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	14.03.2025
Ending Date of Sale	14.03.2025
Nominal Value of Capital Market Instrument Sold	35.000.000

<b>Maturity Starting Date</b>	14.03.2025
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Fixed Rate
<b>Interest Rate - Yearly Simple (%)</b>	41,50
<b>Interest Rate - Yearly Compound (%)</b>	41,50
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFDSBK32614
<b>Coupon Number</b>	0
<b>Principal/Maturity Date Payment Amount</b>	35.000.000
<b>Redemption Date</b>	13.03.2026
<b>Record Date</b>	12.03.2026
<b>Payment Date</b>	13.03.2026
<b>Currency Unit</b>	TRY

## Rating

<b>Does the issuer have a rating note?</b>	Yes
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### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BBB+	26.09.2024	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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## Supplementary Documents

<b>Appendix: 1</b>	SPK-1909.pdf
<b>Appendix: 2</b>	5_a_yurt_ici_ihrac_belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.