



KAMUYU AYDINLATMA PLATFORMU

AKSA ENERJİ ÜRETİM A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kurulduğu

Notification Regarding Issue Limit

Summary Info	Board of Directors' resolution on issuance of debt securities abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	17.03.2025
Issue Limit	500.000.000
Currency Unit	USD
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	17.03.2025

Additional Explanations

In accordance with the authorization granted by article 8th of the Company's Articles of Association; the Board of Directors resolved to apply to the Capital Markets Board to be able to issue debt securities for a total amount up to 500,000,000 USD or an equivalent amount to be sold outside Turkey through one or more issuance within 1 year from the date of the approval of CMB. In this respect, the application to Capital Markets Board has been made on 17 March 2025. Ultimate decision on issuance will be made following the approval by the Capital Markets Board of the issuance limit and by taking into consideration the ultimate issuance amount, maturity and interest rate, which will be determined according to the market conditions at the issue date. Note: In case of discrepancy between Turkish and English versions, Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.