



## KAMUYU AYDINLATMA PLATFORMU

# RAL YATIRIM HOLDİNG A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Capital Increase

<b>Summary Info</b>	Bonus Issue Capital Increase CMB Approval and Rights Exercise Procedures Start Date
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	24.02.2025
<b>Authorized Capital (TL)</b>	2.500.000.000
<b>Paid-in Capital (TL)</b>	63.000.000
<b>Target Capital (TL)</b>	333.000.000

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TRERALY00018	9.450.000	40.500.000,000	428,57142					A Grubu	A Grubu, İşlem Görmüyor, TRERALY00018	Registered
B Grubu, RALYH, TRABISAS91B7	53.550.000	229.500.000,000	428,57142					B Grubu	B Grubu, RALYH, TRABISAS91B7	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
<b>TOTAL</b>	63.000.000	270.000.000,000	428,57142				

<b>Bonus Issue Ex-Date</b>	19.03.2025
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Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	222.225.426,83
Other Profit Reserves (TL)	47.774.573,17

## Other Aspects To Be Notified

<b>Number of Articles of Association Item To Be Amended</b>	6
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<b>Capital Market Board Application Date Regarding Articles of Association</b>	25.11.2024
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<b>Capital Market Board Application Result Regarding Articles of Association</b>	APPROVAL
<b>Capital Market Board Approval Date Regarding Articles of Association</b>	14.03.2025
<b>Capital Market Board Application Date</b>	25.11.2024
<b>Capital Market Board Application Result</b>	Approval
<b>Capital Market Board Approval Date</b>	14.03.2025
<b>Property of Increased Capital Shares</b>	Dematerialized Share
<b>Payment Date</b>	21.03.2025
<b>Record Date</b>	20.03.2025

### Additional Explanations

According to the financial statements prepared in accordance with TPL records, TL 47,774,573.17 from extraordinary reserves, TL 222,225,426.83 from capital adjustment positive differences account and according to the financial statements prepared in accordance with TAS/TFRS, TL 270,000,000. 000 (by 428,57%) to TL 333.000.000, the CMB has approved the Issue Document and the amendment of Article 6 of the Articles of Association regarding the shares with a nominal value of TL 270.000.000 to be issued, and the related announcement was published in the CMB bulletin dated 13.03.2025 and numbered 2025/15. The approved Issue Document and the Amendment Text of the Articles of Association are attached hereto.

The right exercise process regarding the Bonus Issue will start on 19.03.2025.

### Supplementary Documents

<b>Appendix: 1</b>	SPK Onaylı Tadil Metni.pdf
<b>Appendix: 2</b>	İhraç Belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.