



KAMUYU AYDINLATMA PLATFORMU

OSTİM ENDÜSTRİYEL YATIRIMLAR VE İŞLETME A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Bedelsiz Sermaye Artırımının Tescili ve İlanı hk
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	09.12.2024
Authorized Capital (TL)	765.000.000
Paid-in Capital (TL)	157.417.015
Target Capital (TL)	590.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares'' ISIN	Nevi
A Grubu, İşlem Görmüyor, TREOSTM00023	17.516.569	48.135.645,980	274,80065					A Grubu	A Grubu, İşlem Görmüyor, TREOSTM00023	Bearer
B Grubu, OSTIM, TREOSTM00015	139.900.446	384.447.339,020	274,80065					B Grubu	B Grubu, OSTIM, TREOSTM00015	Bearer

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
TOTAL	157.417.015	432.582.985,000	274,80065				

Bonus Issue Ex-Date	18.03.2025
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Details of Internal Resources :	
Inflation Adjustment on Equity (TL)	432.582.985

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	19.12.2024
Capital Market Board Application Result Regarding Articles of Association	APPROVAL

**Capital Market Board Approval
Date Regarding Articles of
Association**

13.03.2025

**Capital Market Board Application
Date**

19.12.2024

**Capital Market Board Application
Result**

Approval

**Capital Market Board Approval
Date**

13.03.2025

**Property of Increased Capital
Shares**

Dematerialized Share

Payment Date

20.03.2025

Record Date

19.03.2025

Date Of Registry

21.03.2025

Additional Explanations

Şirketimizin, sermaye artırımına ilişkin "Sermaye " başlıklı 6. maddesinin tadil metni Ankara Ticaret Sicil Müdürlüğüne tescil edilerek 21.03.2025 tarih ve 11297 sayılı Türkiye Ticaret Sicil Gazetesi'nde yayınlanmıştır.

Kamuoyuna saygıyla duyurulur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.