



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE KALKINMA VE YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Sürdürülebilir Borçlanma Aracı Kupon Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	31.05.2022
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## Related Issue Limit Info

Currency Unit	USD
Limit	400.000.000
Issue Limit Security Type	Green/Sustainability-Themed Capital Market Instruments
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	30.06.2022

## Capital Market Instrument To Be Issued Info

Type	Sustainable Bond
Maturity Date	23.09.2033
Maturity (Day)	4.018
Sale Type	Oversea
The country where the issue takes place	Fransa
Is The Issued Capital Market Instrument Green/ Sustainability-Themed?	Yes
Central Securities Depository	Euroclear France
Ending Date of Sale	23.09.2022
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	23.09.2022
Issue Exchange Rate	18,0003
Interest Rate Type	Floating Rate
Floating Rate Reference	EURIBOR
Additional Return (%)	Ref faiz üzerine sabit spread eklenecektir

<b>Traded in the Stock Exchange</b>	No
<b>Payment Type</b>	Foreign Exchange Payment
<b>ISIN Code</b>	FR001400CTV1
<b>Coupon Number</b>	22
<b>Currency Unit</b>	EUR
<b>Coupon Payment Frequency</b>	Once Every Six Months

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	23.03.2023	Yes
2	23.09.2023	Yes
3	23.03.2024	Yes
4	23.09.2024	Yes
5	23.03.2025	Yes
6	23.09.2025	
7	23.03.2026	
8	23.09.2026	
9	23.03.2027	
10	23.09.2027	
11	23.03.2028	
12	23.09.2028	
13	23.03.2029	
14	23.09.2029	
15	23.03.2030	
16	23.09.2030	
17	23.03.2031	
18	23.09.2031	
19	23.03.2032	
20	23.09.2032	
21	23.03.2033	
22	23.09.2033	
Principal/Maturity Date Payment Amount	23.09.2033	

## Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AAA(tur) Ulusal Uzun Vadeli Notu (National Long Term Rating)	26.07.2022	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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## Additional Explanations

Bankamızın FR001400CTV1 ISIN Kodlu Sürdürülebilir Borçlanma Aracı İhracının 23.03.2025 tarihli kupon ödemesi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.