



KAMUYU AYDINLATMA PLATFORMU

DYO BOYA FABRİKALARI SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFDYBY92518 ISIN Kodlu Finansman Bonusunun 2. Kupon Dönemine İlişkin Faiz Oranı Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	03.07.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.08.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.09.2025
Maturity (Day)	353
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	08.08.2024
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	23.09.2024
Ending Date of Sale	23.09.2024
Nominal Value of Capital Market Instrument Sold	100.000.000

Maturity Starting Date	24.09.2024
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	4,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDYBY92518
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.12.2024	23.12.2024	24.12.2024	14,1812	56,8808	70,2203	14.181.200		Yes
2	25.03.2025	24.03.2025	25.03.2025	13,0228	52,2344	63,3987			
3	24.06.2025	23.06.2025	24.06.2025						
4	12.09.2025	11.09.2025	12.09.2025						
Principal/Maturity Date Payment Amount	12.09.2025	11.09.2025	12.09.2025						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	A+ (tr)	30.11.2023	Yes

Does the capital market instrument have a rating note?	No
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Additional Explanations

Şirketimiz tarafından 24.09.2024 tarihinde borsa dışında nitelikli yatırımcılara ihracı gerçekleştirilen 100.000.000 TL nominal değerli, 353 gün vadeli, TRFDYBY92518 ISIN kodlu finansman bonosunun 2. kupon ödeme dönemine ilişkin faiz oranı %13,0228 olarak kesinleştirilmiştir. Saygılarımızla, DYO BOYA FABRİKALARI SANAYİ VE TİCARET A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.