



KAMUYU AYDINLATMA PLATFORMU

MİGROS TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Seventh coupon payment of the bond with ISIN code TRSMGTI62517
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	20.04.2022
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Related Issue Limit Info

Currency Unit	TRY
Limit	750.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	16.06.2022

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	26.06.2025
Maturity (Day)	744
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	13.06.2023
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	41,5
Interest Rate - Yearly Compound (%)	48,36310
Traded in the Stock Exchange	Yes

Payment Type	TL Payment
ISIN Code	TRSMGTI62517
Coupon Number	8
Currency Unit	TRY
Coupon Payment Frequency	Other

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.09.2023	13.09.2023	14.09.2023	10,574	31.722.000		Yes
2	16.12.2023	15.12.2023	18.12.2023	10,574	31.722.000		Yes
3	18.03.2024	15.03.2024	18.03.2024	10,574	31.722.000		Yes
4	19.06.2024	18.06.2024	19.06.2024	10,574	31.722.000		Yes
5	20.09.2024	19.09.2024	20.09.2024	10,574	31.722.000		Yes
6	22.12.2024	20.12.2024	23.12.2024	10,574	31.722.000		Yes
7	25.03.2025	24.03.2025	25.03.2025	10,574	31.722.000		Yes
8	26.06.2025	25.06.2025	26.06.2025	10,574			
Principal/Maturity Date Payment Amount	26.06.2025	25.06.2025	26.06.2025				

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (tur) Ulusal Uzun Vadeli Kredi Notu (National Long-Term Rating)	10.12.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

The seventh coupon payment of our bond with ISIN code TRSMGTI62517 was completed. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.