



KAMUYU AYDINLATMA PLATFORMU

MAVİ GİYİM SANAYİ VE TİCARET A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue Limit

Summary Info	CMB Approval on Debt Instrument Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	28.11.2024
Issue Limit	5.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	13.01.2025
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	27.03.2025
Expiry Date of Issue Limit	27.03.2026

Additional Explanations

Within the scope of our notifications dated on 20/11/2024 and 14/01/2025 ; Capital Markets Board approved our application on debt instruments with a total amount up to TRY 5,000,000,000 (Five Billion Turkish Liras) nominal value with a maximum maturity of 5 years, in various terms, via single or multiple sales to domestic qualified investors and/or private placement methods as announced on CMB Bulletin dated 27.03.2025. The Application Form for the said issuance is attached and approved issuance certificate will be announced to the public following the delivery to our Company. We respectfully present the information to the public. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	Ek 01-SPK Başvuru Formu.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.