



KAMUYU AYDINLATMA PLATFORMU

YAPI VE KREDİ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Completion of debt instrument issuance abroad
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	27.12.2023
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Related Issue Limit Info

Currency Unit	USD
Limit	7.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	18.04.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	27.05.2026
Maturity (Day)	420
Sale Type	Oversea
The country where the issue takes place	Ingiltere
Central Securities Depository	Euroclear
Nominal Value of Capital Market Instrument Sold	40.000.000
Maturity Starting Date	02.04.2025
Issue Exchange Rate	1,0792
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3041476790
Coupon Number	1
Currency Unit	EUR

Coupon Payment Frequency

Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	27.05.2026	
Principal/Maturity Date Payment Amount	27.05.2026	

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA-(tur) - Ulusal Uzun Vadeli Notu (National Long Term)	14.06.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Ref: Our public disclosure dated 19.04.2024 regarding our debt instrument issuance ceiling abroad. Within the scope of our foreign debt instrument issuance ceiling, our Bank has issued debt instruments in the amount of 40.000.000 EUR abroad through the Global Medium Term Note program. The necessary Capital Markets Board permission for the issuance was obtained. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.