



KAMUYU AYDINLATMA PLATFORMU

SMART GÜNEŞ ENERJİSİ TEKNOLOJİLERİ ARAŞTIRMA GELİŞTİRME ÜRETİM SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFSAMR72519 ISIN kodlu finansman bonosunun 03.04.2025 tarihli 3. kupon ödemesi gerçekleştirilmiştir.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	24.01.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	250.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.06.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	02.07.2025
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	D YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	02.07.2024
Ending Date of Sale	02.07.2024
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	03.07.2024
Issue Price	1
Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF

Additional Return (%)	4,5
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFSMAR72519
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.10.2024	01.10.2024	02.10.2024	14,4815	58,0853	72,0233	36.203.750		Yes
2	02.01.2025	31.12.2024	02.01.2025	14,3288	56,8479	70,1085	35.822.000		Yes
3	03.04.2025	02.04.2025	03.04.2025	12,9619	51,9901	63,0459	32.404.750		Yes
4	02.07.2025	01.07.2025	02.07.2025						
Principal/Maturity Date Payment Amount	02.07.2025	01.07.2025	02.07.2025						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecekendirme	A	18.07.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Şirketimizin 364 gün vadeli, 3 ayda bir kupon ödemesi, değişken faizli (TLREF+%4,5), 250.000.000 TL nominal değerdeki TRFSAMR72519 ISIN kodlu finansman bonosunun 03.04.2025 tarihli 3. kupon ödemesi gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.