



## KAMUYU AYDINLATMA PLATFORMU

# KAFEİN YAZILIM HİZMETLERİ TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Capital Increase

<b>Summary Info</b>	Decision of the Board of Directors Regarding the Bonus Issue and CMB Application (Application Date Added)
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Board Decision Date</b>	07.04.2025
<b>Authorized Capital (TL)</b>	200.000.000
<b>Paid-in Capital (TL)</b>	19.750.000
<b>Target Capital (TL)</b>	197.500.000

## Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)	Share Group Issued	New Shares <sup>1)</sup> ISIN	Nevi
A Grubu, İşlem Görmüyor, TREKFIN00011	183.333	1.649.997,000	900,00000			1.649.997,000	900,00000	A Grubu	A Grubu, İşlem Görmüyor, TREKFIN00011	Registered
B Grubu, İşlem Görmüyor, TREKFIN00029	183.333	1.649.997,000	900,00000			1.649.997,000	900,00000	B Grubu	B Grubu, İşlem Görmüyor, TREKFIN00029	Registered
<b>C Grubu, KFEIN, TREKFIN00037</b>	<b>19.383.334</b>	<b>174.450.006,000</b>	<b>900,00000</b>			<b>174.450.006,000</b>	<b>900,00000</b>	<b>C Grubu</b>	<b>C Grubu, KFEIN, TREKFIN00037</b>	<b>Bearer</b>

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Amount of Total Bonus Issue (TL)	Rate of Total Bonus Issue (%)
<b>TOTAL</b>	19.750.000	177.750.000,000	900,00000			177.750.000,000	900,00000

Details of Internal Resources :	
Premium on Issued Shares (TL)	177.750.000

## Other Aspects To Be Notified

<b>Number of Articles of Association Item To Be Amended</b>	7
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<b>Capital Market Board Application Date Regarding Articles of Association</b>	07.04.2025
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**Capital Market Board Application Date**

07.04.2025

**Property of Increased Capital Shares**

Dematerialized Share

**Additional Explanations**

At the Board of Directors meeting of the Company held on 07.04.2025 under decision number 11, the following resolutions were adopted:

- 1) Increasing the company's fully paid-up capital of TRY 19,750,000 by 900%, raising it to TRY 197,500,000 within the registered capital ceiling of TRY 200,000,000, by adding TRY 177,750,000.
- 2) Covering the entire increased capital of TRY 177,750,000 using the internal resources available in the Company's "Stock Issue Premiums" account, as determined by the reports dated 19.03.2025 and numbered 2881/1197/2025-ÖA-16 and 2881/1198/2025-ÖA-17, prepared by Finans Denetim Danışmanlık ve Yeminli Mali Müşavirlik A.Ş.,
- 3) Allocating the increased capital of TRY 177,750,000 into three distinct groups: TRY 1,649,997 corresponding to 1,649,997 units as registered Class A preferred shares, TRY 1,649,997 corresponding to 1,649,997 units as registered Group B preferred shares, and TRY 174,450,006 corresponding to 174,450,006 units as bearer Group C shares. The subject increase amount will be distributed to the Company's shareholders as bonus shares proportional to their stakes.

In line with these decisions, an application was submitted to the Capital Markets Board on 07.04.2025 requesting the approval of the Issuance Certificate and seeking authorization to amend Article 7 of the Company's Articles of Association, titled "Capital of the Company," facilitating compliance with the Board's resolution.

*This statement is translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

**Supplementary Documents****Appendix: 1**

Tadil Metni.pdf

**Appendix: 2**

Amendment Text.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.