



KAMUYU AYDINLATMA PLATFORMU

LİDER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklanması ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFLDFK12612 ISIN Kodlu Bono Kupon Oranı Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	11.07.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	295.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	11.07.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	12.01.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	60.000.000
Intended Maximum Nominal Amount	60.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	10.01.2025
Ending Date of Sale	10.01.2025
Nominal Value of Capital Market Instrument Sold	60.000.000
Maturity Starting Date	13.01.2025
Issue Price	1

Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	3,25
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFLDFK12612
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.04.2025	11.04.2025	14.04.2025	12,6256	50,641	61,1074			
2	14.07.2025	11.07.2025	14.07.2025						
3	13.10.2025	10.10.2025	13.10.2025						
4	12.01.2026	09.01.2026	12.01.2026						
Principal/Maturity Date Payment Amount	12.01.2026	09.01.2026	12.01.2026						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	BBB+(tur)	15.05.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Lider Faktoring A.Ş.'nin 60.000.000 TL nominal tutarlı, Nitelikli Yatırımcılara Satış yönetimiyle gerçekleştirilen "TRFLDFK12612" ISIN kodlu bonoların 14.04.2025 ödeme tarihli kupon oranı %12,6256 (%50,6410 Basit ve %61,1074 Bileşik) olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.