



KAMUYU AYDINLATMA PLATFORMU

DENİZBANK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	EMTN Programı kapsamında Yurtdışı Borçlanma Aracı İhracı- XS3050640252
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	22.02.2024
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Related Issue Limit Info

Currency Unit	USD
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Approval Date	18.04.2024

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	15.10.2026
Maturity (Day)	552
Sale Type	Oversea
The country where the issue takes place	İngiltere
Central Securities Depository	Clearstream
Ending Date of Sale	11.04.2025
Nominal Value of Capital Market Instrument Sold	33.000.000
Maturity Starting Date	11.04.2025
Issue Exchange Rate	1
Interest Rate Type	Fixed Rate
Traded in the Stock Exchange	No
Payment Type	Foreign Exchange Payment
ISIN Code	XS3050640252
Coupon Number	3

Currency Unit

USD

Coupon Payment Frequency

Once Every Six Months

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	10.10.2025	
2	10.04.2026	
3	15.10.2026	
Principal/Maturity Date Payment Amount	15.10.2026	

Rating

Does the issuer have a rating note?

Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur)	21.03.2025	Yes

Does the capital market instrument have a rating note?

No

Additional Explanations

İlgi: 19.04.2024 ve 13.06.2023 tarihli özel durum açıklamalarımız İlgide kayıtlı açıklamamızla Bankamızca EMTN (Euro Medium Term Notes) programının yenilendiği ("Program") ve programın farklı para birimlerinde ve farklı vadelerde ihraç yapmaya hazır hale getirildiği kamuya açıklanmıştır. Program kapsamında 33.000.000 USD tutarındaki XS3050640252 ISIN kodlu tahvilin ihracı 11 Nisan 2025 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.