



KAMUYU AYDINLATMA PLATFORMU

DYO BOYA FABRİKALARI SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcılara Satılmak Üzere Finansman Bonosu İhracı
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale

Board Decision Date	03.07.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.08.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	14.10.2025
Maturity (Day)	181
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	70.000.000
Intended Maximum Nominal Amount	70.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	08.08.2024
Title Of Intermediary Brokerage House	ALTERNATİF MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.04.2025
Ending Date of Sale	15.04.2025
Nominal Value of Capital Market Instrument Sold	70.000.000

Maturity Starting Date	16.04.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	51
Interest Rate - Yearly Compound (%)	57,56
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDYBYE2514
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.10.2025	13.10.2025	14.10.2025	25,2904			
Principal/Maturity Date Payment Amount	14.10.2025	13.10.2025	14.10.2025	25,2904			

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	A (tr)	29.11.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Sermaye Piyasası Kurulu'nun 08.08.2024 tarihli ve 42/1253 sayılı toplantısında onaylanmış olan borçlanma aracı ihraç limiti kapsamında, Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satılmak üzere 181 gün vadeli, 70.000.000 TL nominal değerdeki sabit faizli dönem sonu kupon ödemeli finansman bonusu satış işlemi 15.04.2025 tarihinde tamamlanmış olup, işleme Alternatif Menkul Değerler A.Ş. aracılığıyla, DYO BOYA FABRİKALARI SANAYİ VE TİCARET A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.