



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue Limit

Summary Info	About the Application to CMB Regarding the Issue Limit of Debt Instruments in Domestic
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	08.04.2025
Issue Limit	50.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	16.04.2025

Additional Explanations

Reference: Public disclosure on 04/08/2025. It had been announced that The Board of Directors of the Bank adopted a resolution to authorize the head office to issue debt instruments up to the amount of 50 billion TRY (Fifty Billion Turkish Lira) with different types and maturities, to be sold domestically via public offering and/or private placement or the sales to qualified investors in one tranche or more tranches. According to the authorization, an application has been made to the Capital Markets Board to receive an issuance ceiling approval in regards to the debt instrument issuance with an upper limit of 50 billion TRY. The documents which have been submitted for approval; draft issuer information document, draft capital market instrument note and draft summary are enclosed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	İhraççı Bilgi Dokümanı .pdf
Appendix: 2	Sermaye Piyasası Aracı Notu .pdf
Appendix: 3	Özet.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.