



KAMUYU AYDINLATMA PLATFORMU

DEĞER VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDDGERE2514 ISIN Kodlu Kira Sertifikasi Ihracın İkinci Dönem Dönemsel Getiri Ödemesi Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	KARSN
Subject of Notification	Coupon Payment

Board Decision Date	18.01.2024
---------------------	------------

Related Issue Limit Info

Limit	700.000.000
Currency Unit	TRY
Issue Limit Security Type	Lease Certificates
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	07.03.2024

Lease Certificates Info

Type	Management Based Lease Certificate
Maturity Date	16.10.2025
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	02.08.2024
Title Of Intermediary Brokerage House	ALBARAKA TÜRK KATILIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	15.10.2024
Ending Date of Sale	16.10.2024

Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	17.10.2024
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	51
Yield/Profit Share Rate - Yearly Compound (%)	61,62
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDDGERE2514
Fund User	KARSAN OTOMOTİV SANAYİ VE TİCARET A.Ş.
Originator	KARSAN OTOMOTİV SANAYİ VE TİCARET A.Ş.
Guarantor	Nope
Founder	ALBARAKATÜRK KATILIM BANKASI A.Ş
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Other

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	16.01.2025	15.01.2025	16.01.2025	12,7151	31.787.750		Yes
2	17.04.2025	16.04.2025	17.04.2025	12,7151	31.787.750		Yes
3	17.07.2025	16.07.2025	17.07.2025	12,7151			
4	16.10.2025	15.10.2025	16.10.2025	12,7151			
Principal/Maturity Date Payment Amount	16.10.2025	15.10.2025	16.10.2025				

Rating

Does the issuer have a rating note?	No
Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu; A-	31.05.2024	Yes

Does the fund user have a rating note?	Yes
--	-----

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kurum Kredi Rating Notu; A-	31.05.2024	Yes

Additional Explanations

Şirketimiz tarafından ihraç edilen 250.000.000 -TL nominal tutarlı, 364 gün vadeli, TRDDGERE2514 ISIN kodlu kira sertifikalarının ikinci dönem dönemsel getiri ödemesi gerçekleştirilmiştir . Kamuoyunun bilgilerine arz ederiz.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.