



## KAMUYU AYDINLATMA PLATFORMU

# DYO BOYA FABRİKALARI SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Nitelikli Yatırımcılara İhraç Edilen Finansman Bonosunun İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	03.07.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	08.08.2024

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	18.04.2025
Maturity (Day)	161
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	296.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	08.08.2024
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.11.2024
Ending Date of Sale	07.11.2024
Nominal Value of Capital Market Instrument Sold	296.000.000

<b>Maturity Starting Date</b>	08.11.2024
<b>Issue Price</b>	1
<b>Interest Rate Type</b>	Fixed Rate
<b>Interest Rate - Yearly Simple (%)</b>	53,50000
<b>Interest Rate - Yearly Compound (%)</b>	61,65993
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFDYBY42513
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.04.2025	17.04.2025	18.04.2025	23,59863	69.851.944,8		Yes
Principal/Maturity Date Payment Amount	18.04.2025	17.04.2025	18.04.2025		296.000.000		Yes

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR EURASIA RATING	A+ (tr)	30.11.2023	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

Şirketimizin yurt içinde halka arz edilmeksizin nitelikli yatırımcılara satışı gerçekleştirilen 296.000.000 TL nominal değerli 161 gün vadeli TRFDYBY42513 ISIN kodlu finansman bonosunun itfası 18.04.2025 tarihinde (bugün) gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır. Saygılarımızla, DYO BOYA FABRİKALARI SANAYİ VE TİCARET A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.