



KAMUYU AYDINLATMA PLATFORMU

ODİNE SOLUTIONS TEKNOLOJİ TİCARET VE SANAYİ A.Ş. Non-current Financial Asset Acquisition

Summary

Regarding the Establishment of OdineLabs in Türkiye



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Noncurrent Financial Asset Acquisition

Related Companies ☐

Related Funds ☐

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	15.04.2025
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	14/04/2025
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	OdineLabs Yazılım ve Bilişim Teknolojileri Sanayi ve Ticaret A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Delivering value-added services to clients across various industries by developing patents and innovative solutions in next-generation technologies
Capital of Noncurrent Financial Asset	10.000.000 TL
Acquirement Way	Kuruluştta Edinim (Establishment)
Date on which the Transaction was/will be Completed	18.05.2025
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	10.000.000 TL
Purchase Price Per Share	1 TL
Total Purchasing Value	10.000.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	100%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	100%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	100%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,37%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0,83%
Effects on Company Operations	It is expected to have a positive impact
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	-
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	
Value Determination Method of Non-current Financial Asset	-
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not provided for by legislation.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

As previously disclosed in our announcement dated 15.04.2025, the establishment and registration processes of "OdineLabs Yazılım ve Bilişim Teknolojileri Sanayi ve Ticaret A.Ş." have been completed and announced in the Turkish Trade Registry Gazette dated 18.04.2025 and numbered 11315.

We submit for the information of the public.

Sincerely,

The English translation of this disclosure is attached hereto and in case of any discrepancy in the text of the disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.