



KAMUYU AYDINLATMA PLATFORMU

A1 CAPITAL YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Finansman Bonosu İtfası Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	30.05.2024
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	1.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.07.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	21.04.2025
Maturity (Day)	125
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.07.2024
Title Of Intermediary Brokerage House	A1 CAPITAL YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	16.12.2024
Ending Date of Sale	17.12.2024
Nominal Value of Capital Market Instrument Sold	200.000.000

Maturity Starting Date	17.12.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	51,50
Interest Rate - Yearly Compound (%)	60,69
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFA1CP42520
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	21.04.2025	18.04.2025	21.04.2025	17,63698	35.273.972		Yes
Principal/Maturity Date Payment Amount	21.04.2025	18.04.2025	21.04.2025		200.000.000		Yes

Rating

Does the issuer have a rating note?	Yes
--	-----

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
İSTANBUL ULUSLARARASI DERECELENDİRME HİZMETLERİ AŞ	TR AA-	19.04.2024	Yes

Does the capital market instrument have a rating note?	No
---	----

Does the originator have a rating note?	No
--	----

Additional Explanations

1.500.000.000.-TL ihraç tavanı dahilinde tahvil/finansman bonosu ihraç belgesi kapsamında 21.04.2025 vade sonu tarihli 200.000.000.-TL nominal tutarda borçlanma aracımız itfa olmuştur.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.