



KAMUYU AYDINLATMA PLATFORMU

ODEA BANK A.Ş. Material Event Disclosure (General)

Summary

Utilization of 100 Million USD Additional Capital-Equivalent Loan



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Material Event Disclosure General

Related Companies ☐

Related Funds ☐

| | |
|----------------------------------------------------------|------------|
| Material Event Disclosure General | |
| Update Notification Flag | Hayır (No) |
| Correction Notification Flag | Hayır (No) |
| Date Of The Previous Notification About The Same Subject | - |
| Postponed Notification Flag | Hayır (No) |
| Announcement Content | |
| Explanations | |

The Bank's Board of Directors has decided to utilize a Basel III compliant Additional Tier I loan of 100,000,000 (one hundred million) US Dollars from ADQ Financial Services LLC, which is perpetual and non-callable for a minimum of 5 years and which will be classified as AT 1 instrument subject to approval to be received from BRSA.

You can find the Board of Directors' decision attached.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.