



KAMUYU AYDINLATMA PLATFORMU

İŞ GAYRİMENKUL YATIRIM ORTAKLIĞI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

| | |
|------------------------------|--|
| Summary Info | The Coupon Payment and Redemption of the Bill with the ISIN Code of TRFISGY42521 |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |
| Subject of Notification | Redemption |

| | |
|---------------------|------------|
| Board Decision Date | 04.03.2024 |
|---------------------|------------|

Related Issue Limit Info

| | |
|------------------------------------|--|
| Currency Unit | TRY |
| Limit | 8.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Approval Date | 19.07.2024 |

Capital Market Instrument To Be Issued Info

| | |
|---|---------------------------------|
| Type | Bill |
| Maturity Date | 21.04.2025 |
| Maturity (Day) | 91 |
| Sale Type | Sale To Qualified Investor |
| The country where the issue takes place | Türkiye |
| Approval Date of Tenor Issue Document | 19.07.2024 |
| Title Of Intermediary Brokerage House | İŞ YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository | Merkezi Kayıt Kuruluşu A.Ş. |
| Starting Date of Sale | 17.01.2025 |
| Ending Date of Sale | 17.01.2025 |
| Nominal Value of Capital Market Instrument Sold | 650.000.000 |
| Maturity Starting Date | 20.01.2025 |
| Issue Price | 1 |
| Interest Rate Type | Floating Rate |

| | |
|-------------------------------------|---------------|
| Floating Rate Reference | TLREF |
| Additional Return (%) | 0,5 |
| Traded in the Stock Exchange | Yes |
| Payment Type | TL Payment |
| ISIN Code | TRFISGY42521 |
| Coupon Number | 1 |
| Currency Unit | TRY |
| Coupon Payment Frequency | Single Coupon |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|--------------|-------------|--------------|------------------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1 | 21.04.2025 | 18.04.2025 | 21.04.2025 | 11,9536 | 47,9459 | 57,2864 | 77.698.400 | | Yes |
| Principal/Maturity Date Payment Amount | 21.04.2025 | 18.04.2025 | 21.04.2025 | | | | 650.000.000 | | Yes |

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|---|-------------|-------------|-------------------------|
| Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş. | (TR)AA | 26.08.2024 | Yes |

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

The redemption payment of the Bill with the ISIN code TRFISGY42521 and a nominal amount of TRY 650.000.000 with a maturity date of 21.04.2025 has been made. "This is the translation of the Turkish public disclosure made by İş Gayrimenkul Yatırım Ortaklığı A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail."

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.