



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE HALK BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Rate of the Tier 2 Bonds to Qualified Investors in Domestic Market
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	24.08.2017
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Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	29.09.2017

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	22.10.2027
Maturity (Day)	3.654
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	1.000.000.000
Intended Maximum Nominal Amount	1.000.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	MKK
Starting Date of Sale	18.10.2017
Ending Date of Sale	19.10.2017
Nominal Value of Capital Market Instrument Sold	1.000.000.000
Maturity Starting Date	20.10.2017
Issue Price	1

37	29.12.2020	28.12.2020	29.12.2020	1,328	15,1475	16,239	13.280.000		Yes
38	29.01.2021	28.01.2021	29.01.2021	1,3528	15,9281	17,1416	13.528.000		Yes
39	02.03.2021	01.03.2021	02.03.2021	1,4172	16,1649	17,4115	14.172.000		Yes
40	02.04.2021	01.04.2021	02.04.2021	1,3962	16,4391	17,7336	13.962.000		Yes
41	04.05.2021	03.05.2021	04.05.2021	1,8429	21,0206	23,1573	18.429.000		Yes
42	04.06.2021	03.06.2021	04.06.2021	1,7615	20,7402	22,8258	17.615.000		Yes
43	06.07.2021	05.07.2021	06.07.2021	1,8526	21,13	23,29	18.526.000		Yes
44	06.08.2021	05.08.2021	06.08.2021	1,7389	20,4741	22,505	17.389.000		Yes
45	07.09.2021	06.09.2021	07.09.2021	1,7554	20,0225	21,9558	17.554.000		Yes
46	08.10.2021	07.10.2021	08.10.2021	1,679	19,7689	21,6585	16.790.000		Yes
47	09.11.2021	08.11.2021	09.11.2021	1,8399	20,9864	23,1159	18.399.000		Yes
48	10.12.2021	09.12.2021	10.12.2021	1,8073	21,2795	23,4783	18.073.000		Yes
49	11.01.2022	10.01.2022	11.01.2022	2,1093	24,0592	26,8823	21.093.000		Yes
50	11.02.2022	10.02.2022	11.02.2022	2,2575	26,5802	30,0627	22.575.000		Yes
51	15.03.2022	14.03.2022	15.03.2022	2,1767	24,828	27,8409	21.767.000		Yes
52	15.04.2022	14.04.2022	15.04.2022	2,3202	27,3185	31,0048	23.202.000		Yes
53	17.05.2022	16.05.2022	17.05.2022	2,3207	26,4739	29,9154	23.207.000		Yes
54	17.06.2022	16.06.2022	17.06.2022	2,3934	28,1804	32,1126	23.934.000		Yes
55	19.07.2022	18.07.2022	19.07.2022	2,084	23,7706	26,5242	20.840.000		Yes
56	19.08.2022	18.08.2022	19.08.2022	1,8124	21,3395	23,5511	18.124.000		Yes
57	20.09.2022	19.09.2022	20.09.2022	1,6933	19,3142	21,1095	16.933.000		Yes
58	21.10.2022	20.10.2022	21.10.2022	1,2693	14,945	16,0104	12.693.000		Yes
59	22.11.2022	21.11.2022	22.11.2022	1,0992	12,54	13,28	10.992.000		Yes
60	23.12.2022	22.12.2022	23.12.2022	1,1292	13,3	14,13	11.292.000		Yes
61	24.01.2023	23.01.2023	24.01.2023	1,0785	12,3	13,02	10.785.000		Yes
62	24.02.2023	23.02.2023	24.02.2023	0,9541	11,23	11,83	9.541.000		Yes
63	28.03.2023	27.03.2023	28.03.2023	1,0963	12,5	13,24	10.963.000		Yes
64	28.04.2023	27.04.2023	28.04.2023	1,2307	14,49	15,49	12.307.000		Yes
65	30.05.2023	29.05.2023	30.05.2023	1,6609	15,44	16,58	16.609.000		Yes
66	30.06.2023	29.06.2023	30.06.2023	1,6504	15,93	17,15	16.504.000		Yes
67	01.08.2023	31.07.2023	01.08.2023	1,4583	16,63	17,95	14.583.000		Yes
68	01.09.2023	31.08.2023	01.09.2023	1,6526	19,46	21,29	16.526.000		Yes
69	03.10.2023	02.10.2023	03.10.2023	1,931	22,03	24,38	19.310.000		Yes
70	03.11.2023	02.11.2023	03.11.2023	2,4442	28,78	32,89	24.442.000		Yes
71	05.12.2023	04.12.2023	05.12.2023	2,7698	31,59	36,57	27.698.000		Yes
72	05.01.2024	04.01.2024	05.01.2024	2,6997	31,79	36,84	26.997.000		Yes
73	06.02.2024	05.02.2024	06.02.2024	2,5931	29,58	33,91	25.931.000		Yes
74	08.03.2024	07.03.2024	08.03.2024	2,5552	30,09	34,59	25.552.000		Yes
75	09.04.2024	08.04.2024	09.04.2024	2,7599	31,48	36,42	27.599.000		Yes
76	10.05.2024	09.05.2024	10.05.2024	2,6569	31,28	36,17	26.569.000		Yes
77	11.06.2024	10.06.2024	11.06.2024	2,8142	32,1	37,24	28.142.000		Yes
78	12.07.2024	11.07.2024	12.07.2024	2,6868	31,63	36,64	26.868.000		Yes
79	13.08.2024	12.08.2024	13.08.2024	2,6768	30,53	35,16	26.768.000		Yes
80	13.09.2024	12.09.2024	13.09.2024	2,6758	31,51	36,47	26.758.000		Yes
81	15.10.2024	14.10.2024	15.10.2024	2,8365	32,35	37,58	28.365.000		Yes
82	15.11.2024	14.11.2024	15.11.2024	2,7312	32,16	37,34	27.312.000		Yes
83	17.12.2024	16.12.2024	17.12.2024	2,995	34,16	40,02	29.950.000		Yes
84	17.01.2025	16.01.2025	17.01.2025	2,8483	33,54	39,19	28.483.000		Yes
85	18.02.2025	17.02.2025	18.02.2025	2,7973	31,91	36,98	27.973.000		Yes
86	21.03.2025	20.03.2025	21.03.2025	2,7054	31,85	36,93	27.054.000		Yes
87	22.04.2025	21.04.2025	22.04.2025	2,8593	32,61	37,93	28.593.000		
88	23.05.2025	22.05.2025	23.05.2025	3,1827	37,47	44,61	31.827.000		

89	24.06.2025	23.06.2025	24.06.2025						
90	25.07.2025	24.07.2025	25.07.2025						
91	26.08.2025	25.08.2025	26.08.2025						
92	26.09.2025	25.09.2025	26.09.2025						
93	28.10.2025	27.10.2025	28.10.2025						
94	28.11.2025	27.11.2025	28.11.2025						
95	30.12.2025	29.12.2025	30.12.2025						
96	30.01.2026	29.01.2026	30.01.2026						
97	03.03.2026	02.03.2026	03.03.2026						
98	03.04.2026	02.04.2026	03.04.2026						
99	05.05.2026	04.05.2026	05.05.2026						
100	05.06.2026	04.06.2026	05.06.2026						
101	07.07.2026	06.07.2026	07.07.2026						
102	07.08.2026	06.08.2026	07.08.2026						
103	08.09.2026	07.09.2026	08.09.2026						
104	09.10.2026	08.10.2026	09.10.2026						
105	10.11.2026	09.11.2026	10.11.2026						
106	11.12.2026	10.12.2026	11.12.2026						
107	12.01.2027	11.01.2027	12.01.2027						
108	12.02.2027	11.02.2027	12.02.2027						
109	16.03.2027	15.03.2027	16.03.2027						
110	16.04.2027	15.04.2027	16.04.2027						
111	18.05.2027	17.05.2027	18.05.2027						
112	18.06.2027	17.06.2027	18.06.2027						
113	20.07.2027	19.07.2027	20.07.2027						
114	20.08.2027	19.08.2027	20.08.2027						
115	21.09.2027	20.09.2027	21.09.2027						
116	22.10.2027	21.10.2027	22.10.2027						
Principal/Maturity Date Payment Amount	22.10.2027	21.10.2027	22.10.2027						

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA(tur) (Negatif İzleme) / Ulusal Uzun Vadeli Not-(Rating Watch Negative) / (National Long-Term Rating)	17.09.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Reference: Public disclosure on 10/20/2017. The eighty eighth coupon rate of Tier 2 bonds, which were issued by our Bank to qualified investors with a maturity of 10 years, nominal value of TRY 1,000,000,000 and ISIN code of TRSTHALE2716 on 10/20/2017, has been determined as 3.1827% and the related coupon payment of subordinated notes will be made on 05/23/2025. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.