



## KAMUYU AYDINLATMA PLATFORMU

# CARREFOURSA CARREFOUR SABANCI TİCARET MERKEZİ A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Correction of bond issuance with ISIN number TRFCARFE2518
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Subject of Notification	Completion of the Sale
Reason of Correction	The type of capital market instrument to be issued has been revised.

Board Decision Date	09.05.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	25.07.2024

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	10.10.2025
Maturity (Day)	171
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	21.04.2025
Ending Date of Sale	21.04.2025
Nominal Value of Capital Market Instrument Sold	675.000.000
Maturity Starting Date	22.04.2025
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	50,5002

<b>Interest Rate - Yearly Compound (%)</b>	57,3461
<b>Traded in the Stock Exchange</b>	Yes
<b>Payment Type</b>	TL Payment
<b>ISIN Code</b>	TRFCARFE2518
<b>Coupon Number</b>	1
<b>Currency Unit</b>	TRY
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.10.2025	09.10.2025	10.10.2025	23,659			
Principal/Maturity Date Payment Amount	10.10.2025	09.10.2025	10.10.2025				

#### Rating

<b>Does the issuer have a rating note?</b>	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİR A.Ş.	AA - (TR)/Stabil	27.01.2025	Yes

<b>Does the capital market instrument have a rating note?</b>	No
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<b>Does the originator have a rating note?</b>	No
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#### Additional Explanations

Our company has made a bond issuance on 22.04.2025, amounting to TL 675,000,000 with 171 days term, 50,5% fixed interest, redemption date of 10.10.2025, and with TRFCARFE2518 ISIN code

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.