



KAMUYU AYDINLATMA PLATFORMU

LİDER FAKTORİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklanması ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFLDFK72517 ISIN Kodlu Bono Kupon Oranı Belirlenmesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	11.07.2024
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Related Issue Limit Info

Currency Unit	TRY
Limit	295.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	11.07.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.07.2025
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	65.000.000
Intended Maximum Nominal Amount	65.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	TACİRLER YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	24.07.2024
Ending Date of Sale	24.07.2024
Nominal Value of Capital Market Instrument Sold	65.000.000
Maturity Starting Date	25.07.2024
Issue Price	1

Interest Rate Type	Floating Rate
Floating Rate Reference	TLREF
Additional Return (%)	4,75
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFLDFK72517
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	24.10.2024	23.10.2024	24.10.2024	14,4559	57,9825	71,9352	9,396.335		Yes
2	23.01.2025	22.01.2025	23.01.2025	14,0545	56,3722	69,4636	9.135.425		Yes
3	24.04.2025	22.04.2025	24.04.2025	13,0357	52,2858	63,4732			
4	24.07.2025	23.07.2025	24.07.2025						
Principal/Maturity Date Payment Amount	24.07.2025	23.07.2025	24.07.2025						

Rating

Does the issuer have a rating note?	Yes
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Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	BBB+(tur)	15.05.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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Additional Explanations

Lider Faktoring A.Ş.'nin 65.000.000 TL nominal tutarlı, Nitelikli Yatırımcılara Satış yönetimiyle gerçekleştirilen "TRFLDFK72517" ISIN kodlu bonoların 24.04.2025 tarihli kupon oranı % 13,0357 (Yıllık basit: %52,2858 ve Bileşik: %63,4732) olarak belirlenmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.