



## KAMUYU AYDINLATMA PLATFORMU

# DENİZBANK A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                                                                            |
|------------------------------|--------------------------------------------------------------------------------------------|
| Summary Info                 | EMTN Programı kapsamında Yurtdışı Borçlanma Aracı 2. Kupon Ödemesi ve İtfası- XS2807486415 |
| Update Notification Flag     | Yes                                                                                        |
| Correction Notification Flag | No                                                                                         |
| Postponed Notification Flag  | No                                                                                         |
| Subject of Notification      | Redemption                                                                                 |

|                     |            |
|---------------------|------------|
| Board Decision Date | 27.02.2023 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                   |
|------------------------------------|-------------------|
| Currency Unit                      | USD               |
| Limit                              | 3.000.000.000.000 |
| Issue Limit Security Type          | Debt Securities   |
| Sale Type                          | Oversea           |
| Domestic / Oversea                 | Oversea           |
| Capital Market Board Approval Date | 27.04.2023        |

## Capital Market Instrument To Be Issued Info

|                                                 |                          |
|-------------------------------------------------|--------------------------|
| Type                                            | Bond                     |
| Maturity Date                                   | 22.04.2025               |
| Maturity (Day)                                  | 368                      |
| Sale Type                                       | Oversea                  |
| The country where the issue takes place         | İngiltere                |
| Central Securities Depository                   | Clearstream              |
| Ending Date of Sale                             | 19.04.2024               |
| Nominal Value of Capital Market Instrument Sold | 30.000.000               |
| Maturity Starting Date                          | 19.04.2024               |
| Issue Exchange Rate                             | 1                        |
| Interest Rate Type                              | Fixed Rate               |
| Traded in the Stock Exchange                    | No                       |
| Payment Type                                    | Foreign Exchange Payment |
| ISIN Code                                       | XS2807486415             |
| Coupon Number                                   | 2                        |

Currency Unit

EUR

Coupon Payment Frequency

Once Every Six Months

#### Redemption Plan of Capital Market Instrument Sold

| Coupon Number                          | Payment Date | Was The Payment Made? |
|----------------------------------------|--------------|-----------------------|
| 1                                      | 22.10.2024   | Yes                   |
| 2                                      | 22.04.2025   | Yes                   |
| Principal/Maturity Date Payment Amount | 22.04.2025   | Yes                   |

#### Rating

Does the issuer have a rating note?

Yes

#### Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|----------------|-------------|-------------|-------------------------|
| Fitch Ratings  | AA (tur)    | 13.03.2024  | Yes                     |

Does the capital market instrument have a rating note?

No

#### Additional Explanations

İlgi: 22 Ekim 2024, 22 Nisan 2024 ve 13.06.2023 tarihli özel durum açıklamalarımız İlgide kayıtlı açıklamamızla Bankamızın EMTN (Euro Medium Term Notes) programı ("Program") kapsamında ihracı gerçekleştirilen 30.000.000 EUR tutarındaki XS2807486415 ISIN kodlu tahvilin 2. kupon ödemesi ve itfası 22.04.2025 tarihinde gerçekleştirilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.