



## KAMUYU AYDINLATMA PLATFORMU

# OYAK YATIRIM MENKUL DEĞERLER A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFOYMD42529 Finansman Bono İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	20.09.2024
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## Related Issue Limit Info

Currency Unit	TRY
Limit	20.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	28.11.2024

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	24.04.2025
Maturity (Day)	72
Sale Type	Sale To Qualified Investor
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	28.11.2024
Title Of Intermediary Brokerage House	OYAK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Nominal Value of Capital Market Instrument Sold	1.050.000.000
Maturity Starting Date	11.02.2025
Issue Price	0,92349
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	8,28

Interest Rate - Yearly Simple (%)	42,00
Interest Rate - Yearly Compound (%)	49,71
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFOYMD42529
Coupon Number	0
Principal/Maturity Date Payment Amount	1.050.000.000
Redemption Date	24.04.2025
Record Date	22.04.2025
Was The Payment Made?	Yes
Payment Date	24.04.2025
Currency Unit	TRY

## Rating

Does the issuer have a rating note?	Yes
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### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş	AAA (tr)	28.02.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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## Additional Explanations

Şirketimiz tarafından nitelikli yatırımcıya ihraç edilen 1.050.000.000 TL nominal değerli, 72 gün vadeli ISIN kodu TRFOYMD42529 olan finansman bonosunun 1.050.000.000 TL tutarındaki anapara ödemesi 24/04/2025 tarihinde gerçekleştirilmiş olup itfa edilmiştir.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.