



## KAMUYU AYDINLATMA PLATFORMU

# PARSAN MAKİNA PARÇALARI SANAYİİ A.Ş. Notification Regarding Merger



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Merger

Summary Info	Birleşme ve Hisse Değişim Oranı Tespitine İlişkin Uzman Kuruluş Raporu Hakkında
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Uzman Kuruluş Raporu

Board Decision Date	14.03.2025
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2024
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
Omtaş Otomotiv Transmisyon Aksamı Sanayi ve Ticaret Anonim Şirketi	Not Trading On The Stock Exchange	0,861231	-	Bearer

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition ( TL)	Capital To Be Decreased (TL )	Target Capital	New Shares To Be Given Due To Merger
PARSN, TRAPARSN91H6	77.112.000	9.944.363		87.056.363	PARSN, TRAPARSN91H6

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	77.112.000 TL	9.944.363 TL	0 TL	87.056.363 TL

## Additional Explanations

Parsan Makina Parçaları Sanayii Anonim Şirketi ("**Parsan**") ve Omtaş Otomotiv Transmisyon Aksamı Sanayi ve Ticaret Anonim Şirketi'nin ("**Omtaş**") devralma yoluyla birleşmesine ilişkin DRT Kurumsal Finans Danışmanlık Hizmetleri A.Ş. tarafından, Sermaye Piyasası Kurulu'nun II-23.2 sayılı Birleşme ve Bölünme Tebliği'nin "Uzman Kuruluş Görüşü" başlığını taşıyan 7. maddesi hükümlerine uygun olarak hazırlanan 24 Nisan 2025 tarihli Uzman Kuruluş Raporu ekte sunulmuştur.

## Documents Regarding Merger

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**Appendix: 1**

Yönetim Kurulu Kararı 14.03.2025.pdf - Other

**Appendix: 2**

Parsan Omtaş Uzman Kuruluş Raporu.pdf - Expert Institution Report

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.