



KAMUYU AYDINLATMA PLATFORMU

NATURELGAZ SANAYİ VE TİCARET A.Ş. Financial Report Unconsolidated 2025 - 1. 3 Monthly Notification

General Information About Financial Statements

Financial Reports



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2025	Previous Period 31.12.2024
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	712.688.422	392.243.603
Trade Receivables	3 7	910.365.393	1.046.245.741
Trade Receivables Due From Related Parties	3	31.251.514	8.441.830
Trade Receivables Due From Unrelated Parties	7	879.113.879	1.037.803.911
Other Receivables	3 8	25.371.615	54.718.379
Other Receivables Due From Related Parties	3	23.135.709	29.263.099
Other Receivables Due From Unrelated Parties	8	2.235.906	25.455.280
Inventories	5	50.196.291	41.783.547
Prepayments	9	23.067.065	52.676.774
Prepayments to Unrelated Parties	9	23.067.065	52.676.774
Other current assets		7.060.884	3.289.169
Other Current Assets Due From Unrelated Parties		7.060.884	3.289.169
SUB-TOTAL		1.728.749.670	1.590.957.213
Total current assets		1.728.749.670	1.590.957.213
NON-CURRENT ASSETS			
Financial Investments		6.726.676	6.726.676
Other Financial Investments		6.726.676	6.726.676
Property, plant and equipment	10	3.835.134.161	3.767.428.599
Land and Premises		570.763.495	570.763.495
Land Improvements		29.519.294	30.019.621
Buildings		66.539.444	66.978.698
Machinery And Equipments		1.600.175.929	1.622.632.254
Vehicles		610.924.327	516.007.269
Fixtures and fittings		565.333.619	571.941.094
Leasehold Improvements		79.577.174	76.785.289
Construction in Progress		312.300.879	312.300.879
Right of Use Assets	12	85.133.302	100.467.725
Intangible assets and goodwill	11	11.929.649	12.691.841
Other Rights		2.266.267	2.590.076
Licenses		62.808	150.665
Computer Softwares		3.983.843	4.156.996
Other intangible assets		5.616.731	5.794.104
Prepayments	9	32.554.823	1.318.828
Prepayments to Unrelated Parties		32.554.823	1.318.828
Total non-current assets		3.971.478.611	3.888.633.669
Total assets		5.700.228.281	5.479.590.882
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		68.948.149	88.441.296
Current Borrowings From Unrelated Parties	12	68.948.149	88.441.296
Lease Liabilities		68.948.149	88.441.296
Current Portion of Non-current Borrowings		92.782.297	81.420.457
Current Portion of Non-current Borrowings from Unrelated Parties		92.782.297	81.420.457
Bank Loans	6	92.782.297	81.420.457
Trade Payables	3 7	504.388.939	741.095.022
Trade Payables to Related Parties	3		769.359
Trade Payables to Unrelated Parties	7	504.388.939	740.325.663
Employee Benefit Obligations	14	20.457.483	56.164.080
Other Payables		48.796.193	38.350.123
Other Payables to Unrelated Parties	8	48.796.193	38.350.123
Current tax liabilities, current	23	43.186.570	72.306.621
Current provisions	14	19.294.652	14.094.675
Current provisions for employee benefits	14	19.294.652	14.094.675
Other Current Liabilities		132.545.455	655.362
Other Current Liabilities to Unrelated Parties		132.545.455	655.362
SUB-TOTAL		930.399.738	1.092.527.636
Total current liabilities		930.399.738	1.092.527.636

NON-CURRENT LIABILITIES			
Long Term Borrowings		183.941.474	211.567.662
Long Term Borrowings From Unrelated Parties		183.941.474	211.567.662
Bank Loans	6	150.839.529	173.029.080
Lease Liabilities	12	33.101.945	38.538.582
Non-current provisions	14	23.922.183	17.620.088
Non-current provisions for employee benefits	14	23.922.183	17.620.088
Deferred Tax Liabilities	23	278.134.177	225.428.916
Total non-current liabilities		485.997.834	454.616.666
Total liabilities		1.416.397.572	1.547.144.302
EQUITY			
Equity attributable to owners of parent		4.283.830.709	3.932.446.580
Issued capital	16	690.000.000	690.000.000
Inflation Adjustments on Capital	16	1.011.931.219	1.011.931.219
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		212.683.666	212.683.666
Gains (Losses) on Revaluation and Remeasurement		212.683.666	212.683.666
Increases (Decreases) on Revaluation of Property, Plant and Equipment		212.683.666	212.683.666
Restricted Reserves Appropriated From Profits	16	207.793.169	207.793.169
Legal Reserves	16	207.793.169	207.793.169
Prior Years' Profits or Losses		1.810.038.526	1.407.646.595
Current Period Net Profit Or Loss		351.384.129	402.391.931
Total equity		4.283.830.709	3.932.446.580
Total Liabilities and Equity		5.700.228.281	5.479.590.882

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 31.03.2025	Previous Period 01.01.2024 - 31.03.2024
Profit or loss [abstract]			
PROFIT (LOSS)			
Revenue	17	2.198.895.401	1.899.354.411
Cost of sales	17	-1.473.269.662	-1.378.483.994
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		725.625.739	520.870.417
GROSS PROFIT (LOSS)		725.625.739	520.870.417
General Administrative Expenses	18	-57.243.249	-57.158.733
Marketing Expenses	18	-125.706.740	-153.714.216
Other Income from Operating Activities	20	5.718.771	5.734.285
Other Expenses from Operating Activities	20	-1.299.061	-2.544.081
PROFIT (LOSS) FROM OPERATING ACTIVITIES		547.095.460	313.187.672
Investment Activity Income	21		78.983
Investment Activity Expenses	21	-3.042.852	
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		544.052.608	313.266.655
Finance income	22	48.518.843	24.364.084
Finance costs	22	-19.820.000	-10.302.952
Gains (losses) on net monetary position		-44.737.272	-97.360.113
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		528.014.179	229.967.674
Tax (Expense) Income, Continuing Operations		-176.630.050	-144.489.552
Current Period Tax (Expense) Income	23	-123.924.789	-72.548.274
Deferred Tax (Expense) Income	23	-52.705.261	-71.941.278
PROFIT (LOSS) FROM CONTINUING OPERATIONS		351.384.129	85.478.122
PROFIT (LOSS)		351.384.129	85.478.122
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		351.384.129	85.478.122
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)		0,50900000	0,37200000
Diluted Earnings Per Share			
Diluted Earnings (Loss) per Share from Continuing Operations			
Sürdürülen Faaliyetlerden Sulandırılmış Pay Başına Kazanç (Zarar)		0,50900000	0,37200000



Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 31.03.2025	Previous Period 01.01.2024 - 31.03.2024
Statement of Other Comprehensive Income			
PROFIT (LOSS)		351.384.129	85.478.122
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0
Gains (Losses) on Revaluation of Property, Plant and Equipment		0	0
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		0	0
Taxes Relating to Gains (Losses) on Revaluation of Property, Plant and Equipment		0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		0	0
TOTAL COMPREHENSIVE INCOME (LOSS)		351.384.129	85.478.122
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		351.384.129	85.478.122

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 31.03.2025	Previous Period 01.01.2024 - 31.03.2024
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		495.424.675	344.606.240
Profit (Loss)		351.384.129	85.478.122
Adjustments to Reconcile Profit (Loss)		377.702.551	528.070.922
Adjustments for depreciation and amortisation expense	10 11 12	78.257.269	96.301.885
Adjustments for provisions		15.478.801	13.522.393
Adjustments for (Reversal of) Provisions Related with Employee Benefits	14	15.478.801	13.522.393
Adjustments for Interest (Income) Expenses		-33.620.945	-14.176.725
Adjustments for Interest Income		-33.620.945	-14.176.725
Adjustments for Tax (Income) Expenses		176.630.050	88.480.357
Adjustments for losses (gains) on disposal of non-current assets		3.042.852	-57.191
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		3.042.852	-57.191
Adjustments Related to Gain and Losses on Net Monetary Position		137.914.524	344.000.203
Changes in Working Capital		-98.623.231	-230.596.615
Adjustments for decrease (increase) in trade accounts receivable		-256.871.614	-50.654.789
Decrease (Increase) in Trade Accounts Receivables from Related Parties	3	-25.939.089	2.282.070
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	7	-230.932.525	-52.936.859
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		13.968.935	944.781
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	8	13.968.935	944.781
Adjustments for decrease (increase) in inventories	8	-23.901.995	-4.635.142
Decrease (Increase) in Prepaid Expenses		-21.641.649	28.778.533
Adjustments for increase (decrease) in trade accounts payable		38.019.451	-266.298.328
Increase (Decrease) in Trade Accounts Payables to Related Parties	3	-484.156	749.337
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	38.503.607	-267.047.665
Adjustments for increase (decrease) in other operating payables		24.662.544	-8.247.400
Increase (Decrease) in Other Operating Payables to Unrelated Parties	8	24.662.544	-8.247.400
Other Adjustments for Other Increase (Decrease) in Working Capital		127.141.097	69.515.730
Decrease (Increase) in Other Assets Related with Operations		-4.991.941	-1.405.537
Increase (Decrease) in Other Payables Related with Operations		132.133.038	70.921.267
Cash Flows from (used in) Operations		630.463.449	382.952.429
Payments Related with Provisions for Employee Benefits	14	-15.620.956	-3.984.430
Income taxes refund (paid)		-153.044.840	-33.758.871
Other inflows (outflows) of cash		33.627.022	-602.888
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-118.032.060	-16.254.861
Cash Flows Used in Obtaining Control of Subsidiaries or Other Businesses		-2.493.593	
Proceeds from sales of property, plant, equipment and intangible assets		870.209	478.773
Proceeds from sales of property, plant and equipment	10 11 12	870.209	478.773
Purchase of Property, Plant, Equipment and Intangible Assets		-116.408.676	-16.733.634
Purchase of property, plant and equipment	10 11 12	-116.408.676	-16.733.634
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		88.457.759	-25.329.014
Proceeds from borrowings		86.126.519	
Proceeds from Loans		86.126.519	
Repayments of borrowings			-15.392.193
Payments of Lease Liabilities	12	-31.289.705	-24.113.546
Interest paid		-14.897.898	-3.465.135
Interest Received		48.518.843	17.641.860

NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		465.850.374	303.022.365
Net increase (decrease) in cash and cash equivalents		465.850.374	303.022.365
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		392.243.603	384.349.788
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-145.405.555	-106.044.842
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		712.688.422	581.327.311

[illegible]

	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period	16	690,000,000	1,011,931,219	212,683,666		207,793,169	1,810,038,526	351,384,129	4,283,630,709		4,283,630,709	