



KAMUYU AYDINLATMA PLATFORMU

STRATEJİ PORTFÖY YÖNETİMİ A.Ş. Financial Report Unconsolidated 2025 - 1. 3 Monthly Notification

General Information About Financial Statements



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2025	Previous Period 31.12.2024
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	54.641	35.703
Financial Investments	5	40.351.614	44.605.192
Financial Assets Available-for-sale		40.351.614	44.605.192
Trade Receivables	6.a	19.744.312	15.221.572
Trade Receivables Due From Related Parties		0	342.284
Trade Receivables Due From Unrelated Parties		19.744.312	14.879.288
Other Receivables	7.a	6.434.566	5.515.048
Other Receivables Due From Related Parties		6.148.068	5.515.048
Other Receivables Due From Unrelated Parties		286.498	0
Prepayments	8	1.988.994	545.231
Prepayments to Unrelated Parties		1.988.994	545.231
Current Tax Assets		7.817.778	0
SUB-TOTAL		76.391.905	65.922.746
Total current assets		76.391.905	65.922.746
NON-CURRENT ASSETS			
Property, plant and equipment	10	28.036.364	24.866.524
Machinery And Equipments		5.335.022	5.719.027
Vehicles		17.655.745	12.650.448
Fixtures and fittings		60.046	63.639
Leasehold Improvements		4.985.551	6.433.410
Prepayments		0	
Deferred Tax Asset	27.c	0	0
Total non-current assets		28.036.364	24.866.524
Total assets		104.428.269	90.789.270
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		0	0
Current Borrowings From Related Parties		0	0
Current Borrowings From Unrelated Parties		0	
Current Portion of Non-current Borrowings		0	0
Current Portion of Non-current Borrowings from Related Parties		0	0
Current Portion of Non-current Borrowings from Unrelated Parties		0	0
Trade Payables	6.b	159.408	440.959
Trade Payables to Unrelated Parties		159.408	440.959
Payables on Financial Sector Operations		0	0
Employee Benefit Obligations	19.a	1.217.252	1.318.709
Other Payables	7.b	355.822	38.301
Other Payables to Unrelated Parties		355.822	38.301
Current tax liabilities, current	28.a	2.880.640	1.263.741
Current provisions		2.808.766	2.797.942
Current provisions for employee benefits	19.b	2.308.204	1.572.297
Other current provisions	20	500.562	1.225.645
SUB-TOTAL		7.421.888	5.859.652
Total current liabilities		7.421.888	5.859.652
NON-CURRENT LIABILITIES			
Long Term Borrowings		0	0
Long Term Borrowings From Related Parties		0	0
Long Term Borrowings From Unrelated Parties		0	0
Non-current provisions	19.c	1.316.186	1.357.928
Non-current provisions for employee benefits		1.316.186	1.357.928
Deferred Tax Liabilities	28.c	1.667.870	501.564
Total non-current liabilities		2.984.056	1.859.492
Total liabilities		10.405.944	7.719.144
EQUITY			
Equity attributable to owners of parent		94.022.325	83.070.126

Issued capital	21.a	30.000.000	30.000.000
Inflation Adjustments on Capital	21.a	67.495.029	67.495.029
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	21.c	-99.582	-109.603
Gains (Losses) on Revaluation and Remeasurement		-99.582	-109.603
Gains (Losses) on Remeasurements of Defined Benefit Plans		-99.582	-109.603
Restricted Reserves Appropriated From Profits	21.b	11.902.523	11.902.523
Legal Reserves		11.902.523	11.902.523
Prior Years' Profits or Losses	21.d	-26.327.426	-2.972.398
Current Period Net Profit Or Loss	21.d	11.051.781	-23.245.425
Total equity		94.022.325	83.070.126
Total Liabilities and Equity		104.428.269	90.789.270

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 31.03.2025	Previous Period 01.01.2024 - 31.03.2024
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	22.a	36.466.252	87.546.559
Cost of sales	22.b	-8.658.802	-70.320.132
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		27.807.450	17.226.427
GROSS PROFIT (LOSS)		27.807.450	17.226.427
General Administrative Expenses	23	-19.985.378	-15.491.044
Other Income from Operating Activities	24.a	1.256.374	8.204.100
Other Expenses from Operating Activities	24.b	-443.714	-1.015.375
PROFIT (LOSS) FROM OPERATING ACTIVITIES		8.634.732	8.924.108
Investment Activity Income	25	0	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		8.634.732	8.924.108
Finance income	26.a	2.011.532	9.237.807
Finance costs	26.b	0	0
Gains (losses) on net monetary position	27	4.764.039	-9.221.504
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		15.410.303	8.940.411
Tax (Expense) Income, Continuing Operations		-4.358.522	-3.424.315
Current Period Tax (Expense) Income	28.b	-3.146.358	-4.971.207
Deferred Tax (Expense) Income	28.b	-1.212.164	1.546.892
PROFIT (LOSS) FROM CONTINUING OPERATIONS		11.051.781	5.516.096
PROFIT (LOSS)		11.051.781	5.516.096
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		11.051.781	5.516.096
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-99.582	-109.603
Gains (Losses) on Remeasurements of Defined Benefit Plans	21.c	-142.260	-156.576
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		42.678	46.973
Deferred Tax (Expense) Income	21.c	42.678	46.973
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
Exchange Differences on Translation of Foreing Operations		0	0
Gains (losses) on exchange differences on translation of Foreign Operations		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-99.582	-109.603
TOTAL COMPREHENSIVE INCOME (LOSS)		10.952.199	5.406.493
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		10.952.199	5.406.493

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2025 - 31.03.2025	Previous Period 01.01.2024 - 31.03.2024
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		9.534.426	-407.054
Profit (Loss)		11.051.781	5.516.096
Profit (Loss) from Continuing Operations		11.051.781	5.516.096
Adjustments to Reconcile Profit (Loss)		4.326.933	-3.621.542
Adjustments for depreciation and amortisation expense		3.145.687	1.377.372
Adjustments for provisions		-30.918	814.578
Adjustments for (Reversal of) Provisions Related with Employee Benefits		694.165	650.390
Adjustments for (Reversal of) Other Provisions		-725.083	164.188
Adjustments for Interest (Income) Expenses		0	0
Adjustments for Tax (Income) Expenses		1.212.164	3.424.315
Other adjustments for which cash effects are investing or financing cash flow		0	-9.237.807
Changes in Working Capital		-2.697.930	7.682.158
Decrease (Increase) in Financial Investments		4.253.578	-14.249.683
Adjustments for decrease (increase) in trade accounts receivable		-4.522.740	12.777.164
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-4.522.740	12.777.164
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-919.518	-5.966.323
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-919.518	-5.966.323
Decrease (Increase) in Prepaid Expenses		-1.443.763	-1.278.332
Adjustments for increase (decrease) in trade accounts payable		-281.551	-536.002
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-281.551	-536.002
Increase (Decrease) in Employee Benefit Liabilities		-101.457	-246.676
Adjustments for increase (decrease) in other operating payables		317.521	17.182.010
Increase (Decrease) in Other Operating Payables to Unrelated Parties		317.521	17.182.010
Other Adjustments for Other Increase (Decrease) in Working Capital		0	0
Decrease (Increase) in Other Assets Related with Operations		0	
Cash Flows from (used in) Operations		12.680.784	9.576.712
Income taxes refund (paid)		-3.146.358	-9.983.766
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-6.315.527	-3.409.093
Proceeds from sales of property, plant, equipment and intangible assets		0	0
Proceeds from sales of property, plant and equipment		0	0
Purchase of Property, Plant, Equipment and Intangible Assets		-6.315.527	-3.409.093
Purchase of property, plant and equipment		-6.315.527	-3.409.093
Dividends received		0	0
Interest received		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-3.199.961	2.748.175
Proceeds from borrowings		0	
Repayments of borrowings		0	0
Loan Repayments		0	0
Payments of Lease Liabilities		0	-418.590
Dividends Paid		0	0
Interest paid		0	0
Interest Received		2.011.532	9.237.807
Other inflows (outflows) of cash		-5.211.493	-6.071.042
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		18.938	-1.067.972
Net increase (decrease) in cash and cash equivalents		18.938	-1.067.972
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		35.703	3.987.143
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		54.641	2.919.171

[illegible]

Current Period 01.01.2025 - 31.03.2025													0
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		30.000.000	67.495.029		-99.582			11.902.523	-26.327.426	11.051.781	94.022.325	94.022.325