

KAMUYU AYDINLATMA PLATFORMU

OPET PETROLCÜLÜK A.Ş. Notification Regarding Issue Limit



Notification Regarding Issue Limit

| Summary Info | Borçlanma Araçları İhracına İlişkin SPK Onayı |
|---------------------------------|---|
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

| Authorized Member Decision Date | 04.03.2025 |
|--|--|
| Issue Limit | 6.000.000.000 |
| Currency Unit | TRY |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Application Date | 07.04.2025 |
| Capital Market Board Application Result | APPROVAL |
| Capital Market Board Approval Date | 30.05.2025 |
| Expiry Date of Issue Limit | 30.05.2026 |

Additional Explanations

Şirketimizin 07.04.2025 tarihli açıklamasına istinaden, 6.000.000.000 TL'ye kadar, bir veya birden fazla seferde ve yurtiçinde, halka arz edilmeksizin nitelikli yatırımcılara ve/veya tahsisli olarak satılmak üzere borçlanma aracı (tahvil ve/veya finansman bonosu) ihraç etmesine ilişkin ihraç belgesi ve eki Sermaye Piyasası Kurulu'nun 30.05.2025 ve 33/951 sayılı kararı ile onaylanmıştır.

Supplementary Documents

| Appendix: 1 | Opet ihraç Başvuru Formu .pdf |
|-------------|-------------------------------|
| Appendix: 2 | opet ihraç belgesi.pdf |

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.