



KAMUYU AYDINLATMA PLATFORMU

OPET PETROLCÜLÜK A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue Limit

Summary Info	Borçlanma Araçları İhracına İlişkin SPK Onayı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	04.03.2025
Issue Limit	6.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	07.04.2025
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	30.05.2025
Expiry Date of Issue Limit	30.05.2026

Additional Explanations

Şirketimizin 07.04.2025 tarihli açıklamasına istinaden, 6.000.000.000 TL'ye kadar, bir veya birden fazla seferde ve yurtiçinde, halka arz edilmeksizin nitelikli yatırımcılara ve/veya tahsisli olarak satılmak üzere borçlanma aracı (tahvil ve/veya finansman bonosu) ihraç etmesine ilişkin ihraç belgesi ve eki Sermaye Piyasası Kurulu'nun 30.05.2025 ve 33/951 sayılı kararı ile onaylanmıştır.

Supplementary Documents

Appendix: 1	Opet ihraç Başvuru Formu .pdf
Appendix: 2	opet ihraç belgesi.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.