



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	CMB Approval of Sustainable Eurobond Issuance
<b>Update Notification Flag</b>	Yes
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Other

<b>Board Decision Date</b>	20.03.2025
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## Related Issue Limit Info

<b>Currency Unit</b>	USD
<b>Limit</b>	5.000.000.000
<b>Issue Limit Security Type</b>	Green/Sustainability-Themed Capital Market Instruments
<b>Sale Type</b>	Oversea
<b>Domestic / Oversea</b>	Oversea
<b>Capital Market Board Approval Date</b>	27.02.2025

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Sustainable Bill
<b>Maturity Date</b>	31.07.2030
<b>Maturity (Day)</b>	1.848
<b>Sale Type</b>	Oversea
<b>The country where the issue takes place</b>	Írlanda
<b>Is The Issued Capital Market Instrument Green/ Sustainability-Themed?</b>	Yes
<b>Central Securities Depository</b>	Euroclear
<b>Ending Date of Sale</b>	09.07.2025
<b>Nominal Value of Capital Market Instrument Sold</b>	750.000.000
<b>Maturity Starting Date</b>	09.07.2025
<b>Issue Exchange Rate</b>	1
<b>Interest Rate Type</b>	Fixed Rate
<b>Traded in the Stock Exchange</b>	No
<b>Payment Type</b>	Foreign Exchange Payment

<b>ISIN Code</b>	XS3108471197
<b>Coupon Number</b>	1
<b>Currency Unit</b>	USD
<b>Coupon Payment Frequency</b>	Single Coupon

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Was The Payment Made?
1	31.07.2030	
Principal/Maturity Date Payment Amount	31.07.2030	

#### Rating

**Does the issuer have a rating note?** Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	AA (tur)	17.09.2024	Yes

**Does the capital market instrument have a rating note?** Yes

#### Capital Market Instrument Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
Fitch Ratings	B+	01.07.2025	No

**Does the originator have a rating note?** No

#### Additional Explanations

Reference: VakıfBank Public Disclosure Dated July 1, 2025 It was announced with the referred disclosure that; the Bank planned to issue a 5 year term, U.S. dollar-denominated " Sustainable Eurobond" depending on the market conditions and consortium consisting of international banks has been authorized for the this transaction. Within this context, book-building process in relation to the Sustainable Eurobond issuance has been completed. The yield and the coupon rate have been set at 7.375% and 7.250%, respectively, for USD 750 million fixed rate notes with semi-annual interest payment, having a maturity on July 31st, 2030 with a term of 5 years CMB Issuance Certificate of USD 750 million sustainable eurobond was approved by CMB on July 2, 2025. According to the CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.