



KAMUYU AYDINLATMA PLATFORMU

POLİSAN HOLDİNG A.Ş. Notification Regarding Demerger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Demerger

Summary Info	Revised Draft of the Articles of Association Amendment
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	Yes

Board Decision Date	28.03.2025
Demerger Model	Partial demerger by way of share transfer to the shareholders
Title of New Company/Companies Established After Demerger	Henüz belirlenmemiştir
Company/Companies That Assets be Transferred Due to Demerger	-
Scope of Activities of Company Established After Demerger	The New Company is planned to be established with the purpose of ensuring coordination among the companies in which it participates in terms of capital and management, overseeing their administration, and enabling operations in areas such as planning, marketing, financial affairs, financing and fund management, legal affairs, human resources, and information technologies through the use of advanced techniques. It is foreseen that the Company will operate in this field.
Scope of Activities of Company/Companies That Assets be Transferred Due to Demerger	-
Paid-in Capital of Company Established After Demerger	3.016.276.170
Will Be Applied to Stock Exchange For Listing of New Established Company?	Yes
Currency Unit	TRY
Date Of Financial Statements Base To Demerger	31.12.2024
Paid-in Capital (TL)	758.500.000
Target Capital (TL)	758.500.000

Share Group Info	Paid-in Capital (TL)	Share Exchange Rate	Capital To Be Decreased Due To Demerger (TL)	Capital To Be Decreased Due To Demerger (%)	Amount Of Bonus Issue From Internal Resources Due to Demerger (TL)	Rate Of Bonus Issue From Internal Resources Due to Demerger(%)	New Shares' ' ISIN	Amount of Shares Issued Due To Demerger
POLHO, TREPOH000012	758.500.000							

Capital Market Board Application Date Regarding Demerger	28.03.2025
Capital Market Board Application Date	28.03.2025

Additional Explanations

Within the scope of the Board of Directors' resolutions dated 28.03.2025 and numbered 2025/14, 2025/15, and 2025/16, and in relation to our application to the Capital Markets Board for a partial spin-off via share transfer, which is currently under review, the amendment to Article 7 ("Capital") of our Company's Articles of Association has been revised pursuant to the Board of Directors' resolution dated 16.07.2025 regarding the reduction of our issued capital from TRY 3,774,776,170 to TRY 758,500,000. The revised text is shared in the attachment.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Documents Regarding Demerger

Appendix: 1	Bölünme Duyuru Metni 28.03.2025.pdf - Announcement Text
Appendix: 2	Kısmi Bölünmeye İlişkin Uzman Kuruluş Raporu.pdf - Expert Institution Report
Appendix: 3	Kısmi Bölünme Planı.pdf - Demerger Plan

Appendix: 4

Kısmi Bölünme Raporu.pdf - Demerger Report

Appendix: 5

Esas Sözleşme Tadil Tasarısı_16072025_revize.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.