



KAMUYU AYDINLATMA PLATFORMU

QNB BANK A.Ş. Notification Regarding Demerger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Demerger

Summary Info

Expected balance sheet after partial spin-off and Enpara Bank A.Ş.'s 31.03.2025 interim and 31.12.2024 year-end financial statements and independent audit reports

Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date

13.01.2025

Demerger Model

Partial demerger by way of share transfer to the shareholders

Company/Companies That Assets be Transferred Due to Demerger

Enpara Bank A.Ş.

Scope of Activities of Company/Companies That Assets be Transferred Due to Demerger

Deposit bank

Capital Increase of Company That Assets be Transferred Due to Demerger

8.684.430.004

Will Be Applied to Stock Exchange For Listing of Company That Assets be Transferred Due to Demerger ?

Yes

Currency Unit

TRY

Date Of Financial Statements Base To Demerger

31.12.2024

Paid-in Capital (TL)

3.350.000.000

Target Capital (TL)

3.350.000.000

Share Group Info	Paid-in Capital (TL)	Share Exchange Rate	Capital To Be Decreased Due To Demerger (TL)	Capital To Be Decreased Due To Demerger (%)	Amount Of Bonus Issue From Internal Resources Due to Demerger (TL)	Rate Of Bonus Issue From Internal Resources Due to Demerger(%)	New Shares' ' ISIN	Amount of Shares Issued Due To Demerger
QNBTR, TRAFINBN91N3	3.350.000.000							

Capital Market Board Application Date Regarding Demerger

06.05.2025

Capital Market Board Application Result Regarding Demerger

APPROVAL

Capital Market Board Approval Date Regarding Demerger

17.07.2025

Date of Related General Assembly

19.08.2025

Additional Explanations

Expected balance sheet after partial spin-off and Enpara Bank A.Ş.'s 31.03.2025 interim and 31.12.2024 year-end financial statements and independent audit reports are herewith attached.

Documents Regarding Demerger

Appendix: 1

Bölünme Sonrası Tahmini Açılış Bilançosu.pdf - Other

Appendix: 2

EnparaBank 31.12.2024 Bağımsız Denetim Raporu.pdf - Other

Appendix: 3

Enpara Bank 31.03.2025 Ara Dönem Bağımsız Denetim Raporu.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.