



KAMUYU AYDINLATMA PLATFORMU

POLİSAN HOLDİNG A.Ş. Notification Regarding Demerger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Demerger

Summary Info	The Spin-off Plan, Spin-off Report, and Expert Institution Report related to the partial spin-off are shared in the annex.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.03.2025
Demerger Model	Partial demerger by way of share transfer to the shareholders
Title of New Company/Companies Established After Demerger	Henüz belirlenmemiştir
Company/Companies That Assets be Transferred Due to Demerger	-
Scope of Activities of Company Established After Demerger	The New Company is planned to be established with the purpose of ensuring coordination among the companies in which it participates in terms of capital and management, overseeing their administration, and enabling operations in areas such as planning, marketing, financial affairs, financing and fund management, legal affairs, human resources, and information technologies through the use of advanced techniques. It is foreseen that the Company will operate in this field.
Scope of Activities of Company/Companies That Assets be Transferred Due to Demerger	-
Paid-in Capital of Company Established After Demerger	3.016.276.170
Will Be Applied to Stock Exchange For Listing of New Established Company?	Yes
Currency Unit	TRY
Date Of Financial Statements Base To Demerger	31.12.2024
Paid-in Capital (TL)	3.774.776.170
Target Capital (TL)	3.774.776.170

Share Group Info	Paid-in Capital (TL)	Share Exchange Rate	Capital To Be Decreased Due To Demerger (TL)	Capital To Be Decreased Due To Demerger (%)	Amount Of Bonus Issue From Internal Resources Due to Demerger (TL)	Rate Of Bonus Issue From Internal Resources Due to Demerger(%)	New Shares' ' ISIN	Amount of Shares Issued Due To Demerger
POLHO, TREPOH000012	3.774.776.170							

Capital Market Board Application Date Regarding Demerger	28.03.2025
Capital Market Board Application Result Regarding Demerger	APPROVAL
Capital Market Board Approval Date Regarding Demerger	23.07.2025
Capital Market Board Application Date	28.03.2025
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	23.07.2025

Additional Explanations

The Spin-off Plan, Spin-off Report, and Expert Institution Report related to the partial spin-off are shared in the annex.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

Documents Regarding Demerger

Appendix: 1	Kismi Bölünme Plan_18072025i.pdf - Demerger Plan
Appendix: 2	Kismi Bölünme Raporu_18072025.pdf - Demerger Report
Appendix: 3	Uzman Kurulus Raporu_180725.pdf - Expert Institution Report

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.