



KAMUYU AYDINLATMA PLATFORMU

QNB BANK A.Ş. Notification Regarding Demerger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Demerger

Summary Info	Within the scope spin off process, application to Borsa Istanbul on closing the trading of the Bank's shares as of 15.08.2025
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	13.01.2025
Demerger Model	Partial demerger by way of share transfer to the shareholders
Company/Companies That Assets be Transferred Due to Demerger	Enpara Bank A.Ş.
Scope of Activities of Company/Companies That Assets be Transferred Due to Demerger	Deposit bank
Capital Increase of Company That Assets be Transferred Due to Demerger	8.684.430.004
Will Be Applied to Stock Exchange For Listing of Company That Assets be Transferred Due to Demerger ?	Yes
Currency Unit	TRY
Date Of Financial Statements Base To Demerger	31.12.2024
Paid-in Capital (TL)	3.350.000.000
Target Capital (TL)	3.350.000.000

Share Group Info	Paid-in Capital (TL)	Share Exchange Rate	Capital To Be Decreased Due To Demerger (TL)	Capital To Be Decreased Due To Demerger (%)	Amount Of Bonus Issue From Internal Resources Due to Demerger (TL)	Rate Of Bonus Issue From Internal Resources Due to Demerger(%)	New Shares' ' ISIN	Amount of Shares Issued Due To Demerger
QNBTR, TRAFINBN91N3	3.350.000.000							

Capital Market Board Application Date Regarding Demerger	06.05.2025
Capital Market Board Application Result Regarding Demerger	APPROVAL
Capital Market Board Approval Date Regarding Demerger	17.07.2025
Date of Related General Assembly	19.08.2025

Additional Explanations

As stated in Article 7 titled "Protection of Shareholder Rights" of the Partial Spin – Off Agreement referenced in the public disclosure titled "Notification Regarding Spin - Off Operations" dated July 18, 2025, and presented to the review of QNB Bank shareholders with the approval of the Capital Markets Board; QNB Bank shareholders who are entitled to shares in Enpara Bank will be QNB Bank shareholders who have the right to attend the General Assembly dated August 19, 2025, provided that the Spin Off Agreement is approved.

In order to ensure the smooth execution of the planned Spin - Off process, an application has been made to Borsa Istanbul (Istanbul Stock Exchange) to close the trading of QNB Bank shares before the session on August 15, 2025, and to remain closed until the distribution of Enpara Bank shares to the entitled QNB Bank shareholders is completed, taking into account the settlement period.

*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Documents Regarding Demerger

Appendix: 1	Bölünme Sonrası Tahmini Açılış Bilançosu.pdf - Other
Appendix: 2	EnparaBank 31.12.2024 Bağımsız Denetim Raporu.pdf - Other
Appendix: 3	Enpara Bank 31.03.2025 Ara Dönem Bağımsız Denetim Raporu.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.