

KAMUYU AYDINLATMA PLATFORMU

KT SUKUK VARLIK KİRALAMA A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	TRDKTSK82538 ISIN Kodlu Kira Sertifikası Kupon ve Anapara Ödeme İşlemi Hk.		
Update Notification Flag	Yes		
Correction Notification Flag	No		
Postponed Notification Flag	No		
Related Companies	FNCLL		
Subject of Notification	Redemption		

Board Decision Date 18.11.2024

Related Issue Limit Info

Limit	1.500.000.000			
Currency Unit	TRY			
Issue Limit Security Type	Lease Certificates			
Sale Type	Private Placement-Sale To Qualified Investor			
Domestic / Oversea	Domestic			
Capital Market Board Approval Date	23.01.2025			

Lease Certificates Info

Туре	Trading Based Lease Certificate
Maturity Date	07.08.2025
Maturity (Day)	91
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	300.000.000
Intended Maximum Nominal Amount	300.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	08.04.2025
Title Of Intermediary Brokerage House	KUVEYT TÜRK YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	07.05.2025
Ending Date of Sale	07.05.2025

Nominal Value of Capital Market Instrument Sold	300.000.000
Maturity Starting Date	08.05.2025
Issue Price	1
Yield/Profit Share Rate Type	Fixed Rate
Yield/Profit Share Rate - Yearly Simple (%)	48
Yield/Profit Share Rate - Yearly Compound (%)	57,36
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRDKTSK82538
Fund User	TURKCELL FİNANSMAN A.Ş.
Originator	TURKCELL FİNANSMAN A.Ş.
Guarantor	Nope
Founder	KT Sukuk Varlık Kiralama A.Ş.
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan Of Lease Certificates

Coupon Number	Payment Date	Record Date	Payment Date	Yield/Profit Share Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	07.08.2025	06.08.2025	07.08.2025	11,96712	35.901.360		Yes
Principal/Maturity Date Payment Amount	07.08.2025	06.08.2025	07.08.2025	11,96712	300.000.000		Yes

Rating

Does the issuer have a rating note?

Does the capital market instrument have a rating note?

Does the originator have a rating note?

Yes

Originator Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	ia Rating AA (tr) / (Stabil Görünüm)		Yes

Does the fund user have a rating note?

Yes

Fund User Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Eurasia Rating	AA (tr) / (Stabil Görünüm)	13.11.2024	Yes

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.