



KAMUYU AYDINLATMA PLATFORMU

İNFO YATIRIM MENKUL DEĞERLER A.Ş. Financial Report Consolidated 2025 - 2. 3 Monthly Notification

General Information About Financial Statements



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Independent Audit Company	PKF ADAY BAĞIMSIZ DENETİM A.Ş.
Audit Type	Limited
Audit Result	Positive

ARA DÖNEM ÖZET KONSOLİDE FİNANSAL BİLGİLERE İLİŞKİN

SINIRLI DENETİM RAPORU

İnfo Yatırım Menkul Değerler Anonim Şirketi A.Ş. Yönetim Kurulu'na

Giriş

İnfo Yatırım Menkul Değerler Anonim Şirketi ("Şirket") ve bağlı ortaklıkları (birlikte "Grup" olarak anılacaktır) 30 Haziran 2025 tarihli konsolide finansal durum tablosu ile aynı tarihte sona eren hesap dönemine ait; konsolide kar veya zarar tablosu, konsolide diğer kapsamlı gelir tablosu, konsolide özkaynak değişim tablosu ve konsolide nakit akış tablosunun ve diğer açıklayıcı dipnotlarının sınırlı denetimini yürütmüş bulunuyoruz. Şirket yönetimi, söz konusu ara dönem özet konsolide finansal bilgilerin Türkiye Muhasebe Standardı 34'e ("TMS 34") "Ara Dönem Finansal Raporlama" uygun olarak hazırlanmasından ve gerçeğe uygun bir biçimde sunumundan sorumludur. Sorumluluğumuz, yaptığımız sınırlı denetime dayanarak söz konusu ara dönem konsolide finansal bilgilere ilişkin bir sonuç bildirmektir.

Sınırlı Denetimin Kapsamı

Yaptığımız sınırlı denetim, Sınırlı Bağımsız Denetim Standardı ("SBDS") 2410 "Ara Dönem Finansal Bilgilerin, İşletmenin Yıllık Finansal Tablolarının Bağımsız Denetimini Yürüten Denetçi Tarafından Sınırlı Bağımsız Denetimi"ne uygun olarak yürütülmüştür. Ara dönem konsolide finansal bilgilere ilişkin sınırlı denetim, başta finans ve muhasebe konularından sorumlu kişiler olmak üzere ilgili kişilerin sorgulanması ve analitik prosedürler ile diğer sınırlı denetim prosedürlerinin uygulanmasından oluşur. Ara dönem konsolide finansal bilgilerin sınırlı denetiminin kapsamı; Bağımsız Denetim Standartları'na uygun olarak yapılan ve amacı konsolide finansal tablolar hakkında bir görüş bildirmek olan bağımsız denetimin kapsamına kıyasla önemli ölçüde dardır. Sonuç olarak ara dönem konsolide finansal bilgilerin sınırlı denetimi, denetim şirketinin, bir bağımsız denetimde belirlenebilecek tüm önemli hususlara vâkıf olabileceğine ilişkin bir güvence sağlamamaktadır. Bu sebeple, bir bağımsız denetim görüşü bildirmemekteyiz.

Sonuç

Sınırlı denetimimize göre ilişikteki ara dönem konsolide finansal bilgilerin, tüm önemli yönleriyle, TMS 34'e uygun olarak hazırlanmadığı kanaatine varmamıza sebep olacak herhangi bir husus dikkatimizi çekmemiştir.

İstanbul, 8 Ağustos 2025

PKF Aday Bağımsız Denetim Anonim Şirketi

(A Member Firm of PKF International)

Abdülkadir Şahin

Sorumlu Denetçi



Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.06.2025	Previous Period 31.12.2024
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	6	5.491.718.751	5.849.475.785
Financial Investments		1.448.893.444	1.038.242.861
Other Financial Investments	7	1.448.893.444	1.038.242.861
Trade Receivables		6.789.936.523	6.149.183.383
Trade Receivables Due From Related Parties	10	158.203	148.323
Trade Receivables Due From Unrelated Parties	37	6.789.778.320	6.149.035.060
Other Receivables		840.317.547	1.030.677.456
Other Receivables Due From Unrelated Parties	11	840.317.547	1.030.677.456
Prepayments	15	17.677.299	13.136.411
Prepayments to Unrelated Parties		17.677.299	13.136.411
Other current assets	26	19.015.972	325.796.136
Other Current Assets Due From Unrelated Parties		19.015.972	325.796.136
SUB-TOTAL		14.607.559.536	14.406.512.032
Total current assets		14.607.559.536	14.406.512.032
NON-CURRENT ASSETS			
Financial Investments		90.646.737	53.257.842
Other Financial Investments	7	90.646.737	53.257.842
Other Receivables	11	110.139.475	100.619.040
Other Receivables Due From Unrelated Parties		110.139.475	100.619.040
Property, plant and equipment	18	242.699.973	260.152.819
Buildings		7.324.340	6.379.088
Machinery And Equipments		88.102.394	86.449.208
Vehicles		12.486.708	25.954.564
Fixtures and fittings		13.366.148	10.624.082
Leasehold Improvements		121.420.383	130.745.877
Right of Use Assets	18	71.118.030	110.680.957
Intangible assets and goodwill	19	12.374.257	14.234.745
Other Rights		12.374.257	14.234.745
Prepayments	15	4.064.309	19.397.446
Prepayments to Unrelated Parties		4.064.309	19.397.446
Deferred Tax Asset	35	72.263.663	113.964.575
Total non-current assets		603.306.444	672.307.424
Total assets		15.210.865.980	15.078.819.456
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		3.028.668.410	2.635.408.807
Current Borrowings From Related Parties	37	301.247.392	582.747.073
Current Borrowings From Unrelated Parties	8	2.727.421.018	2.052.661.734
Current Portion of Non-current Borrowings		33.110.137	30.456.454
Current Portion of Non-current Borrowings from Related Parties		33.110.137	30.456.454
Lease Liabilities	8	33.110.137	30.456.454
Trade Payables		9.321.607.991	9.696.538.059
Trade Payables to Related Parties	37	12.302.070	9.859.256
Trade Payables to Unrelated Parties	10	9.309.305.921	9.686.678.803
Employee Benefit Obligations	20	59.282.524	56.052.455
Other Payables	11	331.931.246	240.044.564
Other Payables to Unrelated Parties		331.931.246	240.044.564
Current tax liabilities, current	35	38.090.017	665.810
Current provisions		21.280.428	71.231.779
Current provisions for employee benefits	22	21.235.748	16.279.992
Other current provisions	22	44.680	54.951.787
SUB-TOTAL		12.833.970.753	12.730.397.928
Total current liabilities		12.833.970.753	12.730.397.928
NON-CURRENT LIABILITIES			
Long Term Borrowings		44.437.740	76.899.425
Long Term Borrowings From Unrelated Parties		44.437.740	76.899.425
Lease Liabilities	8	44.437.740	76.899.425

Non-current provisions	24	23.905.582	7.738.942
Non-current provisions for employee benefits		23.905.582	7.738.942
Deferred Tax Liabilities	35	79.363.323	90.503.500
Total non-current liabilities		147.706.645	175.141.867
Total liabilities		12.981.677.398	12.905.539.795
EQUITY			
Equity attributable to owners of parent		2.226.111.010	2.169.651.595
Issued capital	27	960.336.000	960.336.000
Inflation Adjustments on Capital	27	468.331.489	468.331.489
Share Premium (Discount)	27	2.288.032	2.288.032
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	27	-135.054	-135.054
Other Gains (Losses)		-135.054	-135.054
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		715.923	715.923
Other Gains (Losses)	27	715.923	715.923
Restricted Reserves Appropriated From Profits	27	177.090.317	247.968.883
Other Restricted Profit Reserves		177.090.317	247.968.883
Prior Years' Profits or Losses	27	490.146.322	436.227.364
Current Period Net Profit Or Loss	27	127.337.981	53.918.958
Non-controlling interests		3.077.572	3.628.066
Total equity		2.229.188.582	2.173.279.661
Total Liabilities and Equity		15.210.865.980	15.078.819.456



Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2025 - 30.06.2025	Previous Period 01.01.2024 - 30.06.2024	Current Period 3 Months 01.04.2025 - 30.06.2025	Previous Period 3 Months 01.04.2024 - 30.06.2024
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	28	20.723.661.139	7.530.884.767	14.772.244.136	11.136.937.815
Cost of sales	28	-19.347.022.963	-7.053.440.636	-12.837.360.819	-10.292.870.307
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.376.638.176	477.444.131	1.934.883.317	844.067.508
GROSS PROFIT (LOSS)		1.376.638.176	477.444.131	1.934.883.317	844.067.508
General Administrative Expenses	29,30	-710.449.308	-375.419.713	-743.414.959	-399.734.717
Marketing Expenses	29,30	-212.680.015	-95.604.639	-284.423.480	-101.784.912
Research and development expense	29	-8.939.247	-4.986.130	-4.344.270	-2.166.797
Other Income from Operating Activities	31	77.464.271	40.535.443	111.342.479	67.035.495
Other Expenses from Operating Activities	31	-133.552.612	-43.253.425	-86.292.965	-42.829.690
PROFIT (LOSS) FROM OPERATING ACTIVITIES		388.481.265	-1.284.333	927.750.122	364.586.887
Investment Activity Income	32	6.480.040	3.933.250	4.052.306	450.464
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		394.961.305	2.648.917	931.802.428	365.037.351
Finance income	33	460.379.487	129.532.777	194.064.173	57.162.082
Finance costs	33	-201.109.697	-21.521.821	-501.369.525	-149.338.702
Gains (losses) on net monetary position	41	-389.325.452	59.821.259	-352.143.815	-72.311.037
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		264.905.643	170.481.132	272.353.261	200.549.694
Tax (Expense) Income, Continuing Operations		-138.118.156	-41.069.746	-178.202.979	-71.453.176
Current Period Tax (Expense) Income	35	-107.557.421	-39.252.111	-164.902.689	-89.161.842
Deferred Tax (Expense) Income	35	-30.560.735	-1.817.635	-13.300.290	17.708.666
PROFIT (LOSS) FROM CONTINUING OPERATIONS		126.787.487	129.411.386	94.150.282	129.096.518
PROFIT (LOSS)		126.787.487	129.411.386	94.150.282	129.096.518
Profit (loss), attributable to [abstract]					
Non-controlling Interests		-550.494	-184.861	-3.830.674	-1.013.506
Owners of Parent		127.337.981	129.596.247	97.980.956	130.110.024
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2025 - 30.06.2025	Previous Period 01.01.2024 - 30.06.2024	Current Period 3 Months 01.04.2025 - 30.06.2025	Previous Period 3 Months 01.04.2024 - 30.06.2024
Statement of Other Comprehensive Income					
PROFIT (LOSS)	36	126.787.487	129.411.386	94.150.282	129.096.518
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	92.627.673
Gains (Losses) on Remeasurements of Defined Benefit Plans	24	0	0	0	92.627.673
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
Other Comprehensive Income (Loss) Related with Financial Assets Measured at Fair Value through Other Comprehensive Income		0	0	0	0
Gains (Losses) on Financial Assets Measured at Fair Value through Other Comprehensive Income	24	0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		0	0	0	92.627.673
TOTAL COMPREHENSIVE INCOME (LOSS)		126.787.487	129.411.386	94.150.282	221.724.191
Total Comprehensive Income Attributable to					
Non-controlling Interests		-550.494	-184.861	-3.830.674	-1.013.506
Owners of Parent		127.337.981	129.596.247	97.980.956	222.737.697



Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2025 - 30.06.2025	Previous Period 01.01.2024 - 30.06.2024
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-1.202.295.665	935.897.115
Profit (Loss)		126.787.488	94.150.282
Profit (Loss) from Continuing Operations		126.787.488	94.150.282
Adjustments to Reconcile Profit (Loss)		-876.642.037	-371.192.183
Adjustments for depreciation and amortisation expense	18	33.050.689	33.338.199
Adjustments for Impairment Loss (Reversal of Impairment Loss)		192.336	240.076
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	10	192.336	240.076
Adjustments for provisions		-30.926.504	56.839.068
Adjustments for (Reversal of) Provisions Related with Employee Benefits	22-24	23.980.603	1.887.281
Adjustments for (Reversal of) Other Provisions	22	-54.907.107	54.951.787
Adjustments for Interest (Income) Expenses		-125.742.900	405.694.487
Adjustments for Interest Income	33	-137.833.150	-87.242.004
Adjustments for interest expense	33	12.090.250	492.936.491
Adjustments for fair value losses (gains)		-354.307.453	-116.530.510
Adjustments for Fair Value Losses (Gains) of Financial Assets	7	-354.307.453	-116.530.510
Adjustments for Tax (Income) Expenses	35	138.118.156	178.202.979
Adjustments for losses (gains) on disposal of non-current assets		-6.480.040	-4.052.306
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	32	-6.480.040	-4.052.306
Adjustments Related to Gain and Losses on Net Monetary Position		-530.546.321	-924.924.176
Changes in Working Capital		-515.886.595	502.156.301
Decrease (Increase) in Financial Investments		-93.732.025	-240.169.472
Adjustments for decrease (increase) in trade accounts receivable		-640.753.140	980.915.988
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-9.880	12.089.119
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-640.743.260	968.826.869
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		180.839.474	301.962.927
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		180.839.474	301.962.927
Decrease (Increase) in Prepaid Expenses		10.792.249	27.799.218
Adjustments for increase (decrease) in trade accounts payable		-374.930.068	-323.824.170
Increase (Decrease) in Trade Accounts Payables to Related Parties		2.442.814	-104.832
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		-377.372.882	-323.719.338
Increase (Decrease) in Employee Benefit Liabilities		3.230.069	-31.933.350
Adjustments for increase (decrease) in other operating payables		91.886.682	22.400.666
Increase (Decrease) in Other Operating Payables to Unrelated Parties		91.886.682	22.400.666
Other Adjustments for Other Increase (Decrease) in Working Capital		306.780.164	-234.995.506
Decrease (Increase) in Other Assets Related with Operations		306.780.164	-234.995.506
Cash Flows from (used in) Operations		-1.265.741.144	225.114.400
Interest received	33	137.833.150	87.242.004
Payments Related with Provisions for Employee Benefits	24	-4.254.457	-518.153
Income taxes refund (paid)		-70.133.214	624.058.864
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		42.953.474	-66.086.000
Proceeds from sales of property, plant, equipment and intangible assets		66.376.275	10.418.756
Proceeds from sales of property, plant and equipment	18-19	64.777.875	10.418.756
Proceeds from sales of intangible assets		1.598.400	
Purchase of Property, Plant, Equipment and Intangible Assets		-23.422.801	-76.504.756
Purchase of property, plant and equipment	18-19	-22.730.671	-72.616.535

Purchase of intangible assets	18-19	-692.130	-3.888.221
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		1.320.882.762	-728.060.618
Proceeds from borrowings		1.351.335.385	233.117.291
Proceeds from Loans	8	1.351.335.385	233.117.291
Proceeds From Issue of Debt Instruments		0	0
Repayments of borrowings		-66.520.587	-609.573.437
Payments of Issued Debt Instruments		-66.520.587	-609.573.437
Payments of Lease Liabilities	8	-39.584.867	-6.602.714
Interest paid	33	75.652.831	-345.001.758
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		161.540.571	141.750.497
Net increase (decrease) in cash and cash equivalents		161.540.571	141.750.497
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		210.878.046	257.125.854
INFLATION EFFECT ON CASH AND CASH EQUIVALENTS		-171.879.752	-156.149.680
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		200.538.865	242.726.671

[illegible]

Current Period 01.01.2025 - 30.06.2025																		0
	Decrease through Other Distributions to Owners																	0
	Increase (Decrease) through Treasury Share Transactions																	0
	Increase (Decrease) through Share-Based Payment Transactions																	0
	Acquisition or Disposal of a Subsidiary																	0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																	0
	Transactions with noncontrolling shareholders																	0
	Increase through Other Contributions by Owners																	0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																	0
	Increase (decrease) through other changes, equity																	0
	Equity at end of period		960.336.000	468.331.489	2.288.032		-135.054		715.923		177.090.317	490.146.322	127.337.981	2.226.111.010		3.077.572	2.229.188.582	