



KAMUYU AYDINLATMA PLATFORMU

BALSU GIDA SANAYİ VE TİCARET A.Ş. Notification Regarding Merger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasaları - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Merger

Summary Info	Şirketimizin sermayesine %100 iştiraki bulunan Balsu Nuts Kuruyemiş A.Ş. ile kolaylaştırılmış usulde birleşmesine ilişkin SPK onayı
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.06.2025
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2024
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
BALSU NUTS KURUYEMİŞ A.Ş.	Not Trading On The Stock Exchange			

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
A Grubu, İşlem Görmüyor, TREBAL500014	200.000.000	0	0	200.000.000	
B Grubu, BALSU, TREBAL500022	912.000.000	0	0	912.000.000	

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	1.112.000.000 TL	0 TL	0 TL	1.112.000.000 TL

Capital Market Board Application Date Regarding Merger	11.06.2025
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	14.08.2025
Capital Market Board Application Date	11.06.2025

Additional Explanations

Şirketimizin, paylarının 100%'üne sahip olduğu bağlı ortaklığı Balsu Nuts Kuruyemiş A.Ş. ile "Kolaylaştırılmış Usulde Birleşme" yöntemiyle birleştirilme işlemi, Sermaye Piyasası Kurulu'nun 14.08.2025 tarihli ve 45/1459 sayılı kararı ile onaylanmış olup, Kurulca onaylı duyuru metni ve birleşme sözleşmesi açıklama ekinde yer almaktadır.

Kamuoyunun bilgilerine sunarız.

Saygılarımızla.

Documents Regarding Merger	
Appendix: 1	Onaylı Duyuru Metni_Balsu..pdf - Announcement Text
Appendix: 2	Birleşme Sözleşmesi.pdf - Merger Contract

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.