



KAMUYU AYDINLATMA PLATFORMU

QNB BANK A.Ş. Notification Regarding Demerger



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Demerger

Summary Info	Information regarding participation in the Extraordinary General Assembly meeting dated August 19, 2025
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	Information regarding participation in Extraordinary General Assembly Meeting dated August 19, 2025

Board Decision Date	13.01.2025
Demerger Model	Partial demerger by way of share transfer to the shareholders
Company/Companies That Assets be Transferred Due to Demerger	Enpara Bank A.Ş.
Scope of Activities of Company/Companies That Assets be Transferred Due to Demerger	Deposit bank
Will Be Applied to Stock Exchange For Listing of Company That Assets be Transferred Due to Demerger ?	Yes
Currency Unit	TRY
Date Of Financial Statements Base To Demerger	31.12.2024
Paid-in Capital (TL)	3.350.000.000
Target Capital (TL)	3.350.000.000

Share Group Info	Paid-in Capital (TL)	Share Exchange Rate	Capital To Be Decreased Due To Demerger (TL)	Capital To Be Decreased Due To Demerger (%)	Amount Of Bonus Issue From Internal Resources Due to Demerger (TL)	Rate Of Bonus Issue From Internal Resources Due to Demerger(%)	New Shares' ' ISIN	Amount of Shares Issued Due To Demerger
QNBTR, TRAFINBN91N3	3.350.000.000							

Capital Market Board Application Date Regarding Demerger	06.05.2025
Capital Market Board Application Result Regarding Demerger	APPROVAL
Capital Market Board Approval Date Regarding Demerger	17.07.2025
Date of Related General Assembly	19.08.2025

Additional Explanations

Due to concerns raised by our shareholders, following announcement is being made regarding their participation in the Extraordinary General Meeting to be held on August 19, 2025.

In this regard, all QNB Bank A.Ş. (QNB Bank) shareholders who are entitled to participate in the Extraordinary General Assembly meeting of our Bank dated 19/08/2025 regarding the partial division of the "<http://Enpara.com>" banking service operating within QNB Bank through a share transfer model to Enpara Bank A.Ş. (Enpara Bank) through a partial spin-off; will be entitled to acquire shares in Enpara Bank without the need to attend the meeting physically.

We hereby submit for our shareholders information.

*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Documents Regarding Demerger

Appendix: 1	Bölünme Sonrası Tahmini Açılış Bilançosu.pdf - Other
Appendix: 2	EnparaBank 31.12.2024 Bağımsız Denetim Raporu.pdf - Other
Appendix: 3	Enpara Bank 31.03.2025 Ara Dönem Bağımsız Denetim Raporu.pdf - Other

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.