



KAMUYU AYDINLATMA PLATFORMU

FRİGO-PAK GIDA MADDELERİ SANAYİ VE TİCARET A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Bedelli Sermaye Arttırımı SPK Başvurusu Hk.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	30.07.2025
Authorized Capital (TL)	1.000.000.000
Paid-in Capital (TL)	147.102.475
Target Capital (TL)	500.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
FRIGO, TRAFRIGO91A8	147.102.475	352.897.525,000	239,89910	1,00		FRIGO, TRAFRIGO91A8	Registered			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	147.102.475	352.897.525,000	239,89910		

Explanation About The Shares Not Sold	Yeni pay alma haklarının kullanmasından sonra kalan payların halka arz edilmesi neticesinde satılmayan pay kalması halinde; AG Girişim Holding.A.Ş.'nin taahhüdü alınacaktır.
Currency Unit	TRY

Other Aspects To Be Notified

Property of Increased Capital Shares	Dematerialized Share
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Additional Explanations

Şirket yönetimimizce 30.07.2025 tarihinde alınan bedelli sermaye artırım kararına ilişkin, Sermaye Piyasası Kurulu (SPK)' na yapılması gereken başvurumuz, Elektronik ortamda 28.08.2025 tarihi itibari ile yapılmıştır.

Kamuoyuna duyurulur.

Supplementary Documents

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.