



KAMUYU AYDINLATMA PLATFORMU

ÇAN2 TERMİK A.Ş. Notification Regarding Capital Increase



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Capital Increase

Summary Info	Regarding the CMB Application for Capital Increase Through Rights Issue
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	21.08.2025
Authorized Capital (TL)	10.000.000.000
Paid-in Capital (TL)	7.000.000.000
Target Capital (TL)	10.000.000.000

Rights Issue (Via Preemptive Right)

Share Group Info	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%)	Preemptive Rights Price	Share Group Issued	New Shares'' ISIN	Form	Preemptive Rights ISIN Code	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
CANTE, TRECAN200011	7.000.000.000	3.000.000.000,000	42,85714	1,00		CANTE, TRECAN200011	Registered			

	Paid-in Capital (TL)	Preemptive Rights Amount (TL)	Preemptive Rights Rate (%))	Unused Rights Amount (TL)	Amount of Shares Cancelled (TL)
TOTAL	7.000.000.000	3.000.000.000,000	42,85714		

Currency Unit	TRY
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Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Property of Increased Capital Shares	Dematerialized Share

Additional Explanations

In accordance with the decision of the Company's Board of Directors dated August 21, 2025, an application was submitted to the Capital Markets Board on September 12, 2025 (today) with the attached draft prospectus for the approval of:

Pursuant to the authority granted by Article 6 of the Company's Articles of Association, within the scope of the Company's registered capital ceiling of TL 10,000,000,000, The Company's issued capital of 7,000,000,000 TL shall be increased by 3,000,000,000 TL to 10,000,000,000 TL, with 42.85714% of the increase being paid in cash (for value), The entire 3,000,000,000 shares representing the increased capital of 3,000,000,000 TL shall be issued as registered shares with a nominal value of 1.00 TL without restricting the rights of shareholders to acquire new shares, and the 3,000,000, 000 TL, and to grant shareholders their new share subscription rights at a price of 1 TL per share with a nominal value of 1 TL.

The draft prospectus has not yet been approved by the Capital Markets Board, and there may be differences between the final approved prospectus and the draft prospectus.

In contradiction between the Turkish and English versions of this document, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

Can2Termik_İzahname_Taslak.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.