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KAMUYU AYDINLATMA PLATFORMU

DESTEK YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	17.09.2025 Tarihli İtfa Ödemesi
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	12.08.2024

Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	19.09.2024

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	17.09.2025
Maturity (Day)	182
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	50.000.000
The country where the issue takes place	Türkiye
Approval Date of Tenor Issue Document	19.09.2024
Title Of Intermediary Brokerage House	DESTEK YATIRIM BANKASI A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	19.03.2025
Ending Date of Sale	19.03.2025
Nominal Value of Capital Market Instrument Sold	50.000.000

Maturity Starting Date	19.03.2025
Issue Price	0,82684
Interest Rate Type	Discounted
Interest Rate - Equivalent to Maturity (%)	21
Interest Rate - Yearly Simple (%)	42
Interest Rate - Yearly Compound (%)	46,42
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFDSBK92527
Coupon Number	0
Principal/Maturity Date Payment Amount	50.000.000
Redemption Date	17.09.2025
Record Date	16.09.2025
Was The Payment Made?	Yes
Payment Date	17.09.2025
Currency Unit	TRY

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR AVRASYA DERECELENDİRME A.Ş.	BBB+	26.09.2024	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Supplementary Documents

Appendix: 1	SPK-1909.pdf
Appendix: 2	İhraç belgesi ve eki (yurt içi).pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.