



## KAMUYU AYDINLATMA PLATFORMU

# DESTEK YATIRIM BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasaları - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue of Capital Market Instrument

|                              |                                 |
|------------------------------|---------------------------------|
| Summary Info                 | 17.09.2025 Tarihli İtfa Ödemesi |
| Update Notification Flag     | Yes                             |
| Correction Notification Flag | No                              |
| Postponed Notification Flag  | No                              |
| Subject of Notification      | Redemption                      |

|                     |            |
|---------------------|------------|
| Board Decision Date | 09.12.2024 |
|---------------------|------------|

## Related Issue Limit Info

|                                    |                            |
|------------------------------------|----------------------------|
| Currency Unit                      | TRY                        |
| Limit                              | 350.000.000                |
| Issue Limit Security Type          | Debt Securities            |
| Sale Type                          | Sale To Qualified Investor |
| Domestic / Oversea                 | Domestic                   |
| Capital Market Board Approval Date | 13.02.2025                 |

## Capital Market Instrument To Be Issued Info

|                                                 |                             |
|-------------------------------------------------|-----------------------------|
| Type                                            | Bill                        |
| Maturity Date                                   | 17.09.2025                  |
| Maturity (Day)                                  | 182                         |
| Sale Type                                       | Sale To Qualified Investor  |
| Intended Nominal Amount                         | 43.000.000                  |
| Intended Maximum Nominal Amount                 | 43.000.000                  |
| The country where the issue takes place         | Türkiye                     |
| Approval Date of Tenor Issue Document           | 13.02.2025                  |
| Title Of Intermediary Brokerage House           | DESTEK YATIRIM BANKASI A.Ş. |
| Central Securities Depository                   | Merkezi Kayıt Kuruluşu A.Ş. |
| Starting Date of Sale                           | 19.03.2025                  |
| Ending Date of Sale                             | 19.03.2025                  |
| Nominal Value of Capital Market Instrument Sold | 43.000.000                  |

|                                                   |              |
|---------------------------------------------------|--------------|
| <b>Maturity Starting Date</b>                     | 19.03.2025   |
| <b>Issue Price</b>                                | 0,82684      |
| <b>Interest Rate Type</b>                         | Discounted   |
| <b>Interest Rate - Equivalent to Maturity (%)</b> | 21           |
| <b>Interest Rate - Yearly Simple (%)</b>          | 42           |
| <b>Interest Rate - Yearly Compound (%)</b>        | 46,42        |
| <b>Traded in the Stock Exchange</b>               | Yes          |
| <b>Payment Type</b>                               | TL Payment   |
| <b>ISIN Code</b>                                  | TRFDSBK92535 |
| <b>Coupon Number</b>                              | 0            |
| <b>Principal/Maturity Date Payment Amount</b>     | 43.000.000   |
| <b>Redemption Date</b>                            | 17.09.2025   |
| <b>Record Date</b>                                | 16.09.2025   |
| <b>Was The Payment Made?</b>                      | Yes          |
| <b>Payment Date</b>                               | 17.09.2025   |
| <b>Currency Unit</b>                              | TRY          |

## Rating

|                                            |     |
|--------------------------------------------|-----|
| <b>Does the issuer have a rating note?</b> | Yes |
|--------------------------------------------|-----|

### Issuer Rating Note

| Rating Company                | Rating Note | Rating Date | Is it Investment Grade? |
|-------------------------------|-------------|-------------|-------------------------|
| JCR AVRASYA DERECLENDİRME A.Ş | BBB+        | 26.09.2024  | Yes                     |

|                                                               |    |
|---------------------------------------------------------------|----|
| <b>Does the capital market instrument have a rating note?</b> | No |
|---------------------------------------------------------------|----|

|                                                |    |
|------------------------------------------------|----|
| <b>Does the originator have a rating note?</b> | No |
|------------------------------------------------|----|

## Supplementary Documents

|                    |                                |
|--------------------|--------------------------------|
| <b>Appendix: 1</b> | SPK-1302.pdf                   |
| <b>Appendix: 2</b> | 5_a_yurt_ici_ihrac_belgesi.pdf |

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.